

EXHIBIT B

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Goetz Fitzpatrick, LLP
Pre-bill Worksheet

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Selection Criteria

Clie.Selection Include: OTR Media Group, Inc.
Slip.Transaction Dat 12/1/2011 - 6/30/2012

Nickname OTR Media Group, Inc. | 13
Full Name OTR Media Group, Inc.
Address 120 Wall Street, 32nd Floor
New York, NY 10005
USA

Phone Home Fax
In Ref To Other

Fees Arrg. By billing value on each slip

Expense Arrg. By billing value on each slip

Tax Profile Exempt

Last bill

Last charge 6/29/2012

Last payment Amount \$0.00

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/1/2011	931 GMK Claims Objection Exchange e-mails with Joe Bartfield re: Care Realty settlement	425.00	0.10	42.50	Billable
12/1/2011	932 GMK Professional Retention Miscellaneous e-mails with A. Holzer re: retention issues	425.00	0.10	42.50	Billable
12/1/2011	933 GMK Professional Retention Miscellaneous e-mails with Ari Noe re: retention of professionals	425.00	0.10	42.50	Billable
12/1/2011	934 GMK Litigation & Motion Practice Miscellaneous e-mails with A. Kleinman re: granting stay relief to NYC	425.00	0.10	42.50	Billable
12/1/2011	935 GMK Cash Collateral Miscellaneous e-mails with W. Davis re: use of cash collateral issues	425.00	0.10	42.50	Billable
12/1/2011	936 GMK Claims Objection Miscellaneous e-mails with Howard Crystal re: Ladder 3 settlement	425.00	0.10	42.50	Billable
12/1/2011	937 GMK Litigation & Motion Practice Miscellaneous e-mails with B. Horan re: summary of pending proceedings	425.00	0.10	42.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/1/2011	GMK	425.00	0.20	85.00	Billable
938	Cash Collateral Telephone conference (2x) with M. Eisenberg re: follow up with Metropolitan National Bank issues				
12/1/2011	GMK	425.00	0.10	42.50	Billable
939	Claims Objection Exchange e-mails with J. Bartfield re: J&B management litigation				
12/1/2011	GMK	425.00	0.10	42.50	Billable
940	Claims Objection Exchange e-mails with J. Bartfield re: Eichenstein settlement				
12/1/2011	GMK	425.00	0.10	42.50	Billable
941	Professional Retention Exchange e-mails with Lindsay Garroway re: retention issues				
12/1/2011	GMK	425.00	0.20	85.00	Billable
942	Claims Objection Multiple telephone conferences with One Maiden Lane reps re: settlement of City claim, indemnification claim				
12/1/2011	GMK	425.00	0.20	85.00	Billable
943	Cash Collateral Telephone conference with W. Davis re: cash collateral issues				
12/1/2011	GMK	425.00	1.50	637.50	Billable
944	Litigation & Motion Practice Meeting with Ari Noe and RDC re: litigation strategy against City of New York for selective enforcement				
12/1/2011	SS	275.00	1.00	275.00	Billable
945	Professional Retention Draft motion to employ Crystal firm and supporting documents				
12/1/2011	RDC	525.00	1.00	525.00	Billable
946	Professional Retention Met with A. Noe to discuss affirmative litigation and section 1983 action				
12/1/2011	RDC	525.00	1.60	840.00	Billable
947	Litigation & Motion Practice Reviewed and made proposed revisions to proposed form of order re: lift stay				
12/1/2011	SS	275.00	0.20	55.00	Billable
948	Professional Retention Conference with GMK re motion to employ Crystal firm				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/1/2011	SS	275.00	0.20	55.00	Billable
949	Professional Retention Telephone conference with H.Crystal re motion to employ Crystal firm				
12/1/2011	SS	275.00	2.40	660.00	Billable
950	Litigation & Motion Practice Revisions to moving papers; revisions to proposed order to partially lift automatic stay				
12/1/2011	RDC	525.00	0.20	105.00	Billable
951	Litigation & Motion Practice Prepared draft revisions to proposed form of order prepared by Corporation Counsel				
12/1/2011	RDC	525.00	0.60	315.00	Billable
952	Litigation & Motion Practice Discussed additional revisions and litigation issues with G. Kushner				
12/2/2011	GMK	425.00	0.10	42.50	Billable
953	Case Administration Received and review letter from B. Horan to Court				
12/2/2011	SS	275.00	0.70	192.50	Billable
954	Litigation & Motion Practice Revisions to proposed order for relief from automatic stay; review and analyze City's markup to proposed order.				
12/5/2011	GMK	425.00	0.20	85.00	Billable
955	Business Operation Exchange e-mails with L. Garroway re: status of ECB cases				
12/5/2011	GMK	425.00	0.20	85.00	Billable
956	Case Administration Draft, edit and finalize letter to Court in response to Kleinman letter				
12/5/2011	GMK	425.00	0.10	42.50	Billable
957	Business Operation Exchange e-mails with A. Holzer re: waiver of bond issue				
12/5/2011	GMK	425.00	0.10	42.50	Billable
958	Business Operation Telephone conference with M. Eisenberg re: rent delinquency issue				
12/5/2011	GMK	425.00	0.10	42.50	Billable
959	Business Operation Telephone conference with Ari Noe re: ECB violation for 291 Third Ave.				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/5/2011	SS	275.00	0.40	110.00	Billable
960	Litigation & Motion Practice Review and analyze City's markup to proposed order partially lifting automatic stay.				
12/5/2011	GMK	425.00	0.40	170.00	Billable
961	Litigation & Motion Practice Review revised form of order re: City's motion				
12/5/2011	GMK	425.00	0.20	85.00	Billable
962	Case Administration Letters to Court w/enclosure of form of order				
12/5/2011	GMK	425.00	0.20	85.00	Billable
963	Business Operation Letter to Ari Noe re: delinquent rent				
12/5/2011	GMK	425.00	0.20	85.00	Billable
964	Litigation & Motion Practice Letter to Alan Kleinman re: lift stay order				
12/5/2011	GMK	425.00	0.10	42.50	Billable
965	Litigation & Motion Practice Receipt and review e-mails from A. Kleinman re: comments to lift stay order				
12/6/2011	GMK	425.00	0.20	85.00	Billable
966	Business Operation Multiple e-mail exchange with Ken Frydman re: misc. public relations guidance				
12/6/2011	GMK	425.00	0.50	212.50	Billable
967	Litigation & Motion Practice Prepare responsive letter to Alan Kleinman re: City's lift stay motion				
12/6/2011	GMK	425.00	1.20	510.00	Billable
968	Litigation & Motion Practice Prepare responsive letter to Judge Stong re: City's motion				
12/6/2011	GMK	425.00	0.20	85.00	Billable
969	Business Operation Telephone conference w/L. Galloway re: factual history of ECB hearing on 12/2				
12/6/2011	GMK	425.00	0.10	42.50	Billable
970	Business Operation Telephone conference w/Ari Noe re: sign information				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/6/2011	RDC	525.00	0.80	420.00	Billable
971	Litigation & Motion Practice Correspondence with team regarding latest contact information for section 1983 landlords.				
12/7/2011	GMK	425.00	0.10	42.50	Billable
972	Business Operation Multiple e-mail exchange with L. Garroway re: status on stay of ECB hearings				
12/7/2011	GMK	425.00	0.20	85.00	Billable
973	Business Operation Telephone conference with H. Crystal re: Jung Bros. appeal issues				
12/8/2011	GMK	425.00	0.30	127.50	Billable
974	Professional Retention Multiple e-mails with W. Curtin to resolve fee limit issue re: ordinary course professional retention				
12/8/2011	GMK	425.00	0.20	85.00	Billable
975	Professional Retention Telephone conference with W. Davis re: discuss carve out for ordinary course professionals				
12/8/2011	GMK	425.00	0.40	170.00	Billable
976	Professional Retention Multiple telephone conferences with ordinary course professionals re: cap on monthly compensation release				
12/8/2011	GMK	425.00	0.30	127.50	Billable
977	Professional Retention Revise Goetz retention order				
12/8/2011	GMK	425.00	0.20	85.00	Billable
978	Business Operation Telephone conference with Howard Crystal re: status on Jury appeal				
12/9/2011	GMK	425.00	0.20	85.00	Billable
979	Professional Retention Conference with RDC to advise on bankruptcy court's ruling on retention of GF, resignation as counsel for landlords				
12/9/2011	SS	275.00	1.50	412.50	Billable
980	Litigation & Motion Practice Review and analyze transcript from hearing on City's motion to lift automatic stay				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/9/2011	GMK	425.00	0.50	212.50	Billable
981	Litigation & Motion Practice Conference w/Scott Simon re: review 11/29 transcript				
12/9/2011	RDC	525.00	2.00	1,050.00	Billable
982	Litigation & Motion Practice Attention to section 1983 action: Discussion with M. Del Lago regarding counsel change, prepared correspondence to 1983 plaintiffs regarding the same				
12/9/2011	SS	275.00	2.00	550.00	Billable
983	Litigation & Motion Practice Draft pleading in support of OTR's proposed order				
12/9/2011	SS	275.00	0.50	137.50	Billable
984	Litigation & Motion Practice Conference with GMK re competing orders re City's motion to lift automatic stay				
12/12/2011	GMK	425.00	0.10	42.50	Billable
985	Professional Retention Exchange e-mails with Carolyn Harris re: retention update				
12/12/2011	GMK	425.00	0.30	127.50	Billable
986	Cash Collateral Multiple e-mail exchange with W. Davis re: approval, modification of operating budget for cash collateral use				
12/12/2011	SS	275.00	3.10	852.50	Billable
987	Litigation & Motion Practice Review and analyze City's supplemental memorandum of law in support of its motion to except enforcement of ECB proceedings from automatic stay; revisions to Debtor's submission in support of its proposed order.				
12/12/2011	GMK	425.00	1.00	425.00	Billable
988	Litigation & Motion Practice Review, edit and finalize supplemental submission re: City's relief stay motion				
12/12/2011	GMK	425.00	0.50	212.50	Billable
989	Litigation & Motion Practice Review City's supplemental submission re: lift stay motion				
12/12/2011	GMK	425.00	0.20	85.00	Billable
990	Case Administration Telephone conference w/Ari Noe re: status update				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/13/2011	GMK	425.00	0.20	85.00	Billable
991	Litigation & Motion Practice Exchange e-mails with R. Hochman re: possible appearance in bankruptcy court for 12/15 hearing				
12/13/2011	SS	275.00	1.00	275.00	Billable
992	DP Conference call with client re case update and discovery demands to City				
12/13/2011	GMK	425.00	0.20	85.00	Billable
993	Litigation & Motion Practice Conference w/Scott Simon re: Rule 2004 examination issues/guidelines				
12/13/2011	GMK	425.00	0.60	255.00	Billable
994	Litigation & Motion Practice Telephone conference w/R. Coleman, Holzer, Simon & Noe re: 2004 examination issues				
12/13/2011	SS	275.00	3.40	935.00	Billable
995	Litigation & Motion Practice Draft notice of motion, 2004 application, document demand to City, and proposed order				
12/14/2011	GMK	425.00	0.30	127.50	Billable
996	Litigation & Motion Practice Received and review, edited draft of 2004 document request, application re: City of New York				
12/14/2011	GMK	425.00	0.20	85.00	Billable
997	Professional Retention Additional e-mail exchanges with W. Curtin re: resolution of UST's objection to retention of ordinary course professionals				
12/14/2011	GMK	425.00	0.10	42.50	Billable
998	Business Operation Multiple e-mail exchanges with Garroway re: status on ECB proceedings with NYC				
12/14/2011	SS	275.00	0.50	137.50	Billable
999	Litigation & Motion Practice Revisions to application for 2004 examination and document demand				
12/14/2011	GMK	425.00	0.20	85.00	Billable
1000	Professional Retention E-mail exchanges w/counsel re: status on ordinary course professional retention				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/14/2011	GMK 1001 Court Hearings Prepare for Court hearing on misc. motions	425.00	0.50	212.50	Billable
12/14/2011	GMK 1002 Cash Collateral E-mail exchanges w/W. davis re: cash collateral issues	425.00	0.20	85.00	Billable
12/14/2011	GMK 1003 Litigation & Motion Practice Receipt and review UST's objection to motion to retain professionals	425.00	0.20	85.00	Billable
12/14/2011	GMK 1004 Litigation & Motion Practice Prepare reply to UST's objection to retention of OCP's	425.00	0.50	212.50	Billable
12/14/2011	RDC 1005 Litigation & Motion Practice Attention to 1983 litigation issue, including correspondence and communications with G. Kushner and Sakele Brothers counsel.	525.00	1.50	787.50	Billable
12/14/2011	SS 1006 Professional Retention Draft interim fee application for Goetz	275.00	1.00	275.00	Billable
12/14/2011	SS 1007 Litigation & Motion Practice Telephone conference with M. Dal Lago re representing landlords in section 1983 litigation	275.00	0.20	55.00	Billable
12/14/2011	SS 1008 Research Research authority re retention of ordinary course professionals	275.00	1.00	275.00	Billable
12/14/2011	SS 1009 Litigation & Motion Practice Draft reply to Trustee's objection to Debtor's motion to employ ordinary course professionals	275.00	1.50	412.50	Billable
12/15/2011	GMK 1010 Cash Collateral Telephone conference with W. Davis re: pledge of additional collateral to Metropolitan Bank in exchange for use of cash collateral	425.00	0.20	85.00	Billable
12/15/2011	SS 1011 Case Administration Revisions to and filing of Bar Date application	275.00	0.50	137.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/15/2011	GMK	425.00	3.50	1,487.50	Billable
1012	Court Hearings Attendance at court for misc. hearings				
12/15/2011	GMK	425.00	0.50	212.50	Billable
1013	Court Hearings Prepare for Court hearing				
12/15/2011	SS	275.00	5.00	1,375.00	Billable
1014	Court Hearings Appear at EDNY for hearing on City's motion to lift stay, status conference				
12/16/2011	GMK	425.00	0.40	170.00	Billable
1015	Professional Retention Multiple e-mail exchanges w/Debtor's ordinary course professionals re: retention status				
12/19/2011	GMK	425.00	0.10	42.50	Billable
1016	Case Administration Exchange e-mails with S. Olaksen of IRS re: status inquiry on tax return filing				
12/19/2011	GMK	425.00	0.10	42.50	Billable
1017	Business Operation Exchange e-mails re: Lamar settlement with NYC				
12/19/2011	SS	275.00	1.80	495.00	Billable
1018	Professional Retention Draft affirmations of disinterestedness for five law firms to be retained in ordinary course of business; draft chart indicating capped legal fees.				
12/19/2011	GMK	425.00	1.00	425.00	Billable
1019	Professional Retention Prepare draft of ordinary course professionals application				
12/19/2011	GMK	425.00	0.10	42.50	Billable
1020	Case Administration Review signed order re; City's lift stay motion				
12/19/2011	GMK	425.00	0.20	85.00	Billable
1021	Case Administration Exchange e-mails w/client re: misc. administrative issues				
12/19/2011	GMK	425.00	0.10	42.50	Billable
1022	Case Administration Conference w/Ron Coleman re: status update				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/20/2011	GMK	425.00	0.20	85.00	Billable
1023	Cash Collateral Received and review e-mail from W. Davis re: document request for cash collateral approval				
12/20/2011	SS	275.00	1.50	412.50	Billable
1024	Litigation & Motion Practice Revisions to 2004 application and order				
12/20/2011	GMK	425.00	1.30	552.50	Billable
1025	Litigation & Motion Practice Review, edit and finalize 2004 application				
12/20/2011	GMK	425.00	0.20	85.00	Billable
1026	Litigation & Motion Practice Telephone conference w/Ariel Holzer re: 2004 scope				
12/20/2011	GMK	425.00	0.30	127.50	Billable
1027	Professional Retention Continue revisions and edits to proposed ordinary course professional retention order				
12/20/2011	RDC	525.00	2.00	1,050.00	Billable
1028	Litigation & Motion Practice Reviewed and revised application for order for discovery and proposed discovery. Discussed same with S. Simon, G. Kushner, A. Noe				
12/20/2011	SS	275.00	0.50	137.50	Billable
1029	Litigation & Motion Practice Telephone conference with A.Holzer re naming individuals in 2004 application				
12/20/2011	RDC	525.00	0.70	367.50	Billable
1030	DP Discussed coordination of discovery and proposed FOIL requests with A. Holzer				
12/21/2011	GMK	425.00	0.20	85.00	Billable
1031	Cash Collateral Multiple telephone conferences and e-mail with M. Eisenberg re: approval of cash collateral budget, certain extraordinary expenses for holiday				
12/21/2011	SS	275.00	1.70	467.50	Billable
1032	Litigation & Motion Practice Revisions to 2004 application				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/21/2011	GMK	425.00	0.20	85.00	Billable
1033	Case Administration Review operating reports				
12/21/2011	GMK	425.00	0.20	85.00	Billable
1034	Case Administration Conference w/Ron Coleman re: strategy development				
12/21/2011	GMK	425.00	0.20	85.00	Billable
1035	Case Administration Telephone conference w/Sheryl Kurland re: resolution of scheduling issues with City				
12/21/2011	GMK	425.00	0.20	85.00	Billable
1036	Case Administration Telephone conference w/Allan Kleinman re: scheduling issues				
12/21/2011	GMK	425.00	0.30	127.50	Billable
1037	Litigation & Motion Practice Conference w/S. Simon to finalize 2004 application				
12/21/2011	GMK	425.00	0.30	127.50	Billable
1038	Cash Collateral Letter to Wayne Davis re: cash collateral issues				
12/22/2011	GMK	425.00	0.10	42.50	Billable
1039	Professional Retention Telephone conference with Chambers/Ohrenstein re: relieving Goetz Fitzpatrick as counsel in 1983 action				
12/22/2011	GMK	425.00	0.10	42.50	Billable
1040	Professional Retention Conference with R. Coleman re: status update on matters before District Court				
12/22/2011	GMK	425.00	0.40	170.00	Billable
1041	Cash Collateral Exchange of e-mails with W. Davis re: assignment of additional collateral to MNB on exchange for increased budget/use of cash collateral				
12/22/2011	GMK	425.00	0.10	42.50	Billable
1042	Cash Collateral Telephone conference with W. Davis re: approval of cash collateral budget				
12/22/2011	GMK	425.00	0.20	85.00	Billable
1043	Professional Retention Multiple e-mails with M. Eisenberg to explain payments to ordinary course professionals				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
12/27/2011	GMK 1044 Business Operation Multiple e-mails exchanges with regulatory counsel re: status update on Bankruptcy case	425.00	0.20	85.00	Billable
12/27/2011	GMK 1045 Professional Retention Prepare edits to fee application for GF	425.00	2.00	850.00	Billable
12/28/2011	GMK 1046 Professional Retention Review, edit notice of hearing re: GF fee application	425.00	0.20	85.00	Billable
12/29/2011	GMK 1047 Professional Retention Code time entries for GF fee application	425.00	1.50	637.50	Billable
12/29/2011	GMK 1048 Professional Retention Prepare, edit and finalize fee application	425.00	4.50	1,912.50	Billable
12/30/2011	GMK 1049 Litigation & Motion Practice Multiple e-mail exchange with W. Davis re: approval of Bar Date order	425.00	0.20	85.00	Billable
12/30/2011	GMK 1050 Litigation & Motion Practice Telephone conference with Court re: approval of MNB on Bar Date notice	425.00	0.20	85.00	Billable
1/3/2012	GMK 1051 Professional Retention Received and review e-mail from C. Harris re: retention status	425.00	0.10	42.50	Billable
1/3/2012	GMK 1052 Professional Retention E-mail exchange with W. Curtin re: approval of ordinary course professional retention order	425.00	0.10	42.50	Billable
1/3/2012	GMK 1053 Business Operation E-mail exchange with Bartfield re: status update on stay of ECB, other court hearings	425.00	0.10	42.50	Billable
1/3/2012	GMK 1054 Cash Collateral Exchange of e-mails with M. Eisenberg re: responses to W. Davis on cash collateral issues	425.00	0.10	42.50	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/3/2012	GMK 1055 Cash Collateral Multiple telephone calls with Wayne Davis re: cash collateral issues	425.00	0.50	212.50	Billable
1/4/2012	GMK 1056 Professional Retention Exchange e-mails with Morrison, Cohen re: substitution by Sakele Bros in 1983 action	425.00	0.10	42.50	Billable
1/4/2012	GMK 1057 Professional Retention Exchange e-mails with several ordinary course professionals re: retention status	425.00	0.10	42.50	Billable
1/5/2012	GMK 1058 Professional Retention Exchange e-mails with W. Davis re: form of order/ordinary course professionals	425.00	0.20	85.00	Billable
1/5/2012	GMK 1059 Professional Retention Multiple e-mail exchanges with M. Eisenberg re: budget adjustments, additional ordinary course professional retention	425.00	0.20	85.00	Billable
1/5/2012	GMK 1060 Professional Retention E-mails with W. Curtin re: fee application for Goetz Fitzpatrick	425.00	0.10	42.50	Billable
1/5/2012	GMK 1061 Case Administration Conference w/Ron Coleman re: status update	425.00	0.20	85.00	Billable
1/5/2012	GMK 1062 Professional Retention Review edited OCP retention order w/comments from UST	425.00	0.20	85.00	Billable
1/5/2012	GMK 1063 Case Administration Telephone conference w/M. Eisenberg re: misc. administrative issues	425.00	0.20	85.00	Billable
1/6/2012	GMK 1064 Litigation & Motion Practice Exchange e-mails with Ari Noe re: violation of stay by New York City for continuing with prosecution of ECB cases	425.00	0.10	42.50	Billable
1/6/2012	GMK 1065 Professional Retention Exchange e-mails with Hochman re: retention update	425.00	0.10	42.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/6/2012	GMK 1066 Professional Retention Multiple e-mail exchanges with J. Bartfield re: updates on retention issues	425.00	0.10	42.50	Billable
1/6/2012	GMK 1067 Cash Collateral Telephone conference w/Wayne Davis re: cash collateral issues	425.00	0.50	212.50	Billable
1/6/2012	GMK 1068 Litigation & Motion Practice Review objection to 2004 application from NYC	425.00	0.50	212.50	Billable
1/9/2012	GMK 1069 Business Operation Exchange e-mails with Hochman re: additional NOV's	425.00	0.20	85.00	Billable
1/10/2012	GMK 1070 Business Operation Exchange e-mails with Hochman re: NOV's on Dykman St. sign	425.00	0.10	42.50	Billable
1/16/2012	GMK 1071 Professional Retention Exchange e-mails with Caroline Harris re: retention update	425.00	0.10	42.50	Billable
1/16/2012	GMK 1072 Litigation & Motion Practice Multiple e-mail exchanges, document production from client for reply to City's objection to Rule 2004 application	425.00	0.40	170.00	Billable
1/16/2012	SS 1073 Litigation & Motion Practice Review and analyze NYC's objection to Rule 2004 Application	275.00	0.50	137.50	Billable
1/16/2012	GMK 1074 Case Administration Multiple telephone calls w/Ari Noe re: miscellaneous open issues	425.00	0.20	85.00	Billable
1/16/2012	GMK 1075 Case Administration Conference w/Ron Coleman re: status update	425.00	0.20	85.00	Billable
1/16/2012	GMK 1076 Litigation & Motion Practice Conference w/Scott Simon re: reply to City/2004 application	425.00	0.20	85.00	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/16/2012	RDC	525.00	0.70	367.50	Billable
1077	Litigation & Motion Practice Discussion with G. Kushner, S. Simon regarding City's response to motion for discovery.				
1/16/2012	SS	275.00	3.00	825.00	Billable
1078	Research Research cases cited in NYC's objection to Rule 2004 Application				
1/16/2012	SS	275.00	1.00	275.00	Billable
1079	Litigation & Motion Practice Conference with GMK re drafting reply to NYC's objection				
1/17/2012	GMK	425.00	0.10	42.50	Billable
1080	Cash Collateral Received and review e-mail from W. Davis with enclosure of marked-up draft of cash collateral order				
1/17/2012	GMK	425.00	0.50	212.50	Billable
1081	Cash Collateral Extensive review of redrafted/amended cash collateral order				
1/17/2012	GMK	425.00	1.00	425.00	Billable
1082	Litigation & Motion Practice Extensive review of cases cited by City of New York in opposition to Rule 2004 motion				
1/17/2012	GMK	425.00	0.20	85.00	Billable
1083	Professional Retention Review, propose edits to draft letter to landlords re: substitution of Goetz Fitzpatrick as counsel and related information about status of 1983 action				
1/17/2012	GMK	425.00	0.20	85.00	Billable
1084	Professional Retention Multiple e-mail exchange with W. Curtin re: UST objection to Goetz Fitzpatrick fee application				
1/17/2012	SS	275.00	3.60	990.00	Billable
1085	Research Research authority re authorization of Rule 2004 examination despite pending adversary proceeding and requirement that good cause be shown for 2004 examination.				
1/17/2012	RDC	525.00	1.60	840.00	Billable
1086	Litigation & Motion Practice Prepared draft correspondence to landlords regarding section 1983 litigation.				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/17/2012	HH	140.00	2.00	280.00	Billable
1087	Litigation & Motion Practice Assisted R. Coleman with draft correspondence and compliance with Magistrate Judge's deadlines.				
1/17/2012	RDC	525.00	2.00	1,050.00	Billable
1088	Litigation & Motion Practice Reviewed correspondence between S. Kurland and G. Kushner. Discussed same with G. Kushner, prepared proposed language for joint status report and corresponded with S. Kurland regarding the same.				
1/17/2012	GMK	425.00	0.30	127.50	Billable
1089	Litigation & Motion Practice Telephone conference w/Sherril Kurland re: compliance w/District Court order to file joint statement				
1/17/2012	GMK	425.00	0.30	127.50	Billable
1090	Litigation & Motion Practice Receipt and review opposition to GF fee application by UST				
1/17/2012	RDC	525.00	1.00	525.00	Billable
1091	Litigation & Motion Practice Revised response to City's objection to motion for Rule 2004 discovery.				
1/18/2012	GMK	425.00	0.20	85.00	Billable
1092	Litigation & Motion Practice Conference with Ron Coleman re: District Court 1983 update, status report				
1/18/2012	GMK	425.00	0.30	127.50	Billable
1093	Cash Collateral Exchange e-mails with M. Eisenberg re: February budget/cash collateral				
1/18/2012	SS	275.00	1.00	275.00	Billable
1094	Research Research 1982 Clear Channel decision				
1/18/2012	GMK	425.00	0.10	42.50	Billable
1095	Claims Objection Telephone conference w/counsel for Covenant House				
1/18/2012	SS	275.00	2.00	550.00	Billable
1096	DP Review documents provided by client evidencing selective enforcement				
1/18/2012	SS	275.00	1.70	467.50	Billable
1097	Litigation & Motion Practice Draft reply to City's opposition to Rule 2004 Examination				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/19/2012 1098	GMK DP Conference with S. Simon re: response to City with complete listing of leases	425.00	0.20	85.00	Billable
1/19/2012 1099	SS Professional Retention Draft certifications of disinterestedness for retained professionals other than Hochman firm	275.00	0.70	192.50	Billable
1/19/2012 1100	RDC Litigation & Motion Practice Spoke by telephone with counsel for City	525.00	0.20	105.00	Billable
1/19/2012 1101	GMK Litigation & Motion Practice Review amended reply to City's opposition to Rule 2004 application	425.00	0.30	127.50	Billable
1/19/2012 1102	GMK Cash Collateral E-mails w/Wayne Davis re: cash collateral issues	425.00	0.10	42.50	Billable
1/19/2012 1103	GMK Cash Collateral Telephone conference w/M. Eisenberg (2 times) both re: misc. administrative issues	425.00	0.20	85.00	Billable
1/19/2012 1104	GMK Professional Retention Telephone conference w/W. Curtin re: resolution of fee application objection	425.00	0.30	127.50	Billable
1/19/2012 1105	GMK Litigation & Motion Practice Finalize reply to City's opposition to Rule 2004 application	425.00	0.20	85.00	Billable
1/19/2012 1106	GMK Business Operation Telephone conference w/M. Eisenberg re: financial issues in case	425.00	0.10	42.50	Billable
1/19/2012 1107	SS Litigation & Motion Practice Revisions to reply affirmation for Rule 2004 examination	275.00	1.00	275.00	Billable
1/19/2012 1108	SS Case Administration Correspondence with client re City's email and operating statement	275.00	0.30	82.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/19/2012	RDC	525.00	0.50	262.50	Billable
1109	Litigation & Motion Practice Prepared revised proposed joint status report.				
1/19/2012	RDC	525.00	0.20	105.00	Billable
1110	Case Administration Email with M. Eisenberg, S. Simon regarding deadlines				
1/19/2012	RDC	525.00	0.20	105.00	Billable
1111	Business Operation Spoke by telephone with K. Frydman				
1/20/2012	GMK	425.00	0.50	212.50	Billable
1112	Case Administration File maintenance				
1/20/2012	GMK	425.00	0.50	212.50	Billable
1113	Claims Objection Extensive telephone with S. Trumbiolo re: lease at Covenant House				
1/20/2012	GMK	425.00	0.20	85.00	Billable
1114	Claims Objection Received and review e-mail from S. Trumbiolo re: backup documents to address Covenant House lease issues				
1/20/2012	GMK	425.00	0.10	42.50	Billable
1115	Claims Objection Telephone conference w/S. Olaksen @ IRS re: status update				
1/20/2012	GMK	425.00	1.00	425.00	Billable
1116	Litigation & Motion Practice Work on reply to Goetz fee objection by UST				
1/23/2012	SS	275.00	0.60	165.00	Billable
1117	Court Hearings Preparation for oral argument re 2004 Application				
1/23/2012	GMK	425.00	0.50	212.50	Billable
1118	Court Hearings Prepare for hearing on fee application, Rule 2004 application and status				
1/23/2012	GMK	425.00	2.50	1,062.50	Billable
1119	Court Hearings Attendance at Court hearings				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/23/2012	GMK 1120 Court Hearings Conference w/R. Coleman re: status outcome on hearings, strategy development	425.00	0.10	42.50	Billable
1/23/2012	GMK 1121 Court Hearings Receipt and review operating report for December	425.00	0.20	85.00	Billable
1/23/2012	GMK 1122 Claims Objection Receipt and review letter from counsel for Syms Corp.	425.00	0.10	42.50	Billable
1/23/2012	RDC 1123 Case Administration Met with G. Kushner regarding pending applications	525.00	0.20	105.00	Billable
1/23/2012	SS 1124 Court Hearings Appear at EDNY for oral argument	275.00	3.00	825.00	Billable
1/23/2012	RDC 1125 Case Administration Correspondence with M. Eisenberg regarding status reports	525.00	0.80	420.00	Billable
1/24/2012	GMK 1126 Case Administration Review operating reports for December	425.00	0.20	85.00	Billable
1/24/2012	GMK 1127 Case Administration Exchange e-mails w/A. Kleinman re: scheduling issues	425.00	0.50	212.50	Billable
1/24/2012	GMK 1128 Case Administration Telephone conference with Ari Noe re: status on dealings with City	425.00	0.20	85.00	Billable
1/24/2012	GMK 1129 Professional Retention Telephone conference with H. Crystal re: status update on retention	425.00	0.10	42.50	Billable
1/25/2012	GMK 1130 Research Exchange e-mails with Ari Noe re: decision and order on 424 W. 33rd Street sign violation	425.00	0.10	42.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/25/2012	GMK 1131 Business Operation Telephone conference with Ari Noe re: appeal of 424 decision	425.00	0.10	42.50	Billable
1/25/2012	GMK 1132 Asset Disposition Telephone conference with W. Davis re: status update on purchase offers	425.00	0.20	85.00	Billable
1/25/2012	RDC 1133 Litigation & Motion Practice Discussed order by Judge Orenstein and compliance with G. Kushner, S. Simon.	525.00	0.30	157.50	Billable
1/25/2012	GMK 1134 Court Hearings Attendance at Court	425.00	2.70	1,147.50	Billable
1/25/2012	GMK 1135 Case Administration Receipt and review of bar date order. Conference with R. Greene to discuss service of bar date order	425.00	0.20	85.00	Billable
1/25/2012	SS 1136 Litigation & Motion Practice Conference with RDC re District Court's minute entry instructing GF to withdraw as counsel and serve minute entry on clients	275.00	0.30	82.50	Billable
1/25/2012	GMK 1137 Court Hearings Conference with R. Coleman re: status update with City issues	425.00	0.20	85.00	Billable
1/25/2012	GMK 1138 Case Administration Telephone conference with M. Eisenberg re: operating reports, other administrative issues including insurance coverage	425.00	0.50	212.50	Billable
1/25/2012	SS 1139 Research Research form of order to show cause to withdraw as counsel	275.00	0.50	137.50	Billable
1/25/2012	SS 1140 Litigation & Motion Practice Draft OSC to withdraw as counsel; draft MOL in support; draft RDC declaration in support	275.00	3.00	825.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/26/2012	GMK 1141 Claims Objection Meeting with Ron Coleman to provide a status of meeting with NYC re: settlement of claims	425.00	0.20	85.00	Billable
1/26/2012	GMK 1142 Professional Retention Received and review e-mail from C. Harris re: status, inquiry about retention/payment	425.00	0.10	42.50	Billable
1/26/2012	GMK 1143 Case Administration Received and review e-mail from S. Olaksen re: update on filing tax returns	425.00	0.10	42.50	Billable
1/26/2012	GMK 1144 Case Administration Telephone conference with M. Eisenberg re: update on missing federal income tax returns	425.00	0.10	42.50	Billable
1/26/2012	GMK 1145 Claims Objection Received and review e-mail from J. Bartfield re: update on J&B management case	425.00	0.20	85.00	Billable
1/26/2012	GMK 1146 DP Conference with Scott Simon re: prepare narrow document request for Rule 2004 application/City of NY	425.00	0.20	85.00	Billable
1/26/2012	GMK 1147 Business Operation Received and review e-mail from L. Garroway re: status report on ECB hearings	425.00	0.10	42.50	Billable
1/26/2012	RDC 1148 Litigation & Motion Practice Discussions with S. Simon regarding draft order to show cause and supporting declaration for motion to withdraw from Section 1983 action per Judge Stong's order.	525.00	0.50	262.50	Billable
1/26/2012	SS 1149 Claims Objection Conference with GMK and counsel for NYC re settlement of City's claims and revised discovery requests.	275.00	2.10	577.50	Billable
1/26/2012	GMK 1150 Business Operation Telephone conference with Ari Noe re: Bartfield appearance	425.00	0.20	85.00	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/26/2012	GMK 1151 Litigation & Motion Practice Telephone conference with Bartfield re: pending state court litigation	425.00	0.20	85.00	Billable
1/26/2012	GMK 1152 Claims Objection Meeting with City of N.Y. (Kleinman, Horan) re: Settlement. Prepare for meeting with City of NY	425.00	2.00	850.00	Billable
1/26/2012	SS 1153 Litigation & Motion Practice Revisions to Order to Show Cause to withdraw as counsel and RDC declaration in support.	275.00	0.60	165.00	Billable
1/26/2012	RDC 1154 Business Operation Discussions with A. Noe re: strategy for dealing with NYC	525.00	0.50	262.50	Billable
1/26/2012	RDC 1155 Business Operation Met with G. Kushner in advance of meeting with counsel for the City	525.00	0.20	105.00	Billable
1/26/2012	RDC 1156 Business Operation Met with G. Kushner following meeting with Corp. Counsel	525.00	0.30	157.50	Billable
1/26/2012	RDC 1157 Business Operation Discussed settlement, exit strategy, planning for Rule 2004 discovery with OTR team	525.00	0.50	262.50	Billable
1/27/2012	GMK 1158 Cash Collateral Exchange e-mails with W. Davis re: cash collateral issues, development of plan of reorganization	425.00	0.10	42.50	Billable
1/27/2012	GMK 1159 Business Operation Multiple e-mail exchanges with Ari Noe re: Zerega Avenue decision	425.00	0.50	212.50	Billable
1/27/2012	GMK 1160 Case Administration Received and review e-mail from B. Horan re: follow up issues/meeting on 1/26	425.00	0.20	85.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/27/2012	RDC	525.00	0.60	315.00	Billable
1161	Business Operation Correspondence with team regarding case issues and Zerega Avenue decision.				
1/27/2012	GMK	425.00	0.40	170.00	Billable
1162	Business Operation Telephone conference with Ari Noe re: status update on meeting with City of NY				
1/30/2012	GMK	425.00	0.50	212.50	Billable
1163	Plan & Disclosure Prepared for meeting with client, Birnbaum and professional re: exit strategy from chapter 11				
1/30/2012	RDC	525.00	0.40	210.00	Billable
1164	Litigation & Motion Practice Telephone conversations with J. Garber, M. Dal Lago regarding proceedings in section 1983 action. Emailed documentation and information to J. Garber.				
1/30/2012	GMK	425.00	3.50	1,487.50	Billable
1165	Plan & Disclosure Attendance at meeting with R. Coleman, A. Holzer, A. Noe, E Birnbaum and M. Eisenberg re: plan development, update with City of New York				
1/30/2012	RDC	525.00	4.00	2,100.00	Billable
1166	Plan & Disclosure Prepared for, traveled to and participated in global strategy and planning session.				
1/31/2012	SS	275.00	0.30	82.50	Billable
1167	Claims Objection Telephone conference with client and NYC, in advance of court conference				
1/31/2012	GMK	425.00	1.00	425.00	Billable
1168	Business Operation Prepare confidentiality for Wayne Davis				
1/31/2012	GMK	425.00	0.50	212.50	Billable
1169	Court Hearings Telephone conference with A. Kleinman, Holzer, Simon, Horan to resolve the 2004 application issues				
1/31/2012	SS	275.00	0.50	137.50	Billable
1170	Court Hearings Telephone conference with Judge Stong re case status				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
1/31/2012	SS	275.00	1.00	275.00	Billable
1171	Court Hearings Draft memo to RDC re conference with Stong and supplemental 2004 request				
1/31/2012	GMK	425.00	0.30	127.50	Billable
1172	Claims Objection Telephone conference with I Kurtz re: landlord issue				
1/31/2012	GMK	425.00	1.00	425.00	Billable
1173	Claims Objection Meeting with A. Holzer re: prepare for conference with City				
1/31/2012	GMK	425.00	0.50	212.50	Billable
1174	Court Hearings Telephone conference with Court re: resolution of fee application and 2004 application				
1/31/2012	GMK	425.00	0.20	85.00	Billable
1175	Court Hearings Prepare for Court conference				
1/31/2012	GMK	425.00	0.20	85.00	Billable
1176	Court Hearings Conference with S. Simon re: follow up submission				
2/1/2012	GMK	425.00	0.10	42.50	Billable
1177	Cash Collateral Telephone conference with M. Eisenberg re: February budget/cash collateral				
2/1/2012	GMK	425.00	0.10	42.50	Billable
1178	Professional Retention E-mail exchange with W. Curtin re: UST objection to GF fee application				
2/1/2012	RDC	525.00	1.00	525.00	Billable
1179	Case Administration Met with H. Halpert to coordinate management of docket for adversary proceeding and assembly of electronic file for both matters				
2/1/2012	HH	140.00	0.50	70.00	Billable
1180	Case Administration Reviewed papers and docket and calendared all deadlines				
2/1/2012	GMK	425.00	0.60	255.00	Billable
1181	Cash Collateral Telephone conference with W. Davis re: revisions to confidentiality agreement and edit and finalize confidentiality agreement				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/1/2012 1182	RDC DP Discussions with G., Kushner, S. Simon regarding 2004 discovery	525.00	0.50	262.50	Billable
2/1/2012 1183	RDC Litigation & Motion Practice Reviewed and revised reply filing in support of 2004 application	525.00	0.50	262.50	Billable
2/1/2012 1184	RDC Litigation & Motion Practice Discussions and correspondence with M. Del Lago	525.00	0.20	105.00	Billable
2/1/2012 1185	HH Case Administration Met with R. Coleman regarding procedural and management issues	140.00	1.00	140.00	Billable
2/2/2012 1186	GMK Professional Retention Exchange e-mails with W. Curtin and W. Davis re: comments to order for retention of ordinary course professionals	425.00	0.20	85.00	Billable
2/2/2012 1187	GMK Professional Retention Review draft of retention order for ordinary course professionals	425.00	0.20	85.00	Billable
2/2/2012 1188	GMK Cash Collateral Multiple e-mail exchanges with W. Davis re: cash collateral order and OCP order	425.00	0.20	85.00	Billable
2/2/2012 1189	GMK Business Operation E-mail exchange with Ari Noe, Hochman re: ECB ruling on Covenant House	425.00	0.10	42.50	Billable
2/2/2012 1190	GMK Business Operation Participate in e-mail exchanges with A. Holzer and A. Kleinman re: legality of Covenant House sign	425.00	0.20	85.00	Billable
2/2/2012 1191	GMK Cash Collateral Work on confidentiality agreement issues with MNB and revisions to cash collateral order with MNB	425.00	0.80	340.00	Billable
2/3/2012 1192	GMK Litigation & Motion Practice Conference with Scott Simon re: review and finalization of revised Rule 2004 discovery demands	425.00	0.30	127.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/3/2012	GMK	425.00	0.10	42.50	Billable
1193	Case Administration Received and review e-mail from S. Olaksen re: status inquiry from IRS				
2/3/2012	GMK	425.00	0.30	127.50	Billable
1194	Business Operation Multiple e-mail exchanges with A. Holzer re: miscellaneous issues concerning legality/registration and permitting of active signs				
2/3/2012	SS	275.00	0.30	82.50	Billable
1195	DP Conference with GMK re supplemental Rule 2004 Application.				
2/5/2012	RDC	525.00	3.00	1,575.00	Billable
1196	Litigation & Motion Practice Reviewed file and prepared memorandum analyzing legal, evidentiary and tactical aspects of OTR claims for purposes of supplemental filing in support of Rule 2004 motion.				
2/6/2012	GMK	425.00	1.00	425.00	Billable
1197	Litigation & Motion Practice Conferencing with S. Simon and R. Coleman to review, edit and finalize revised Rule 2004 submission				
2/6/2012	GMK	425.00	0.50	212.50	Billable
1198	Cash Collateral Review marked up version of cash collateral order with comments from W. Davis				
2/6/2012	SS	275.00	3.00	825.00	Billable
1199	Litigation & Motion Practice Revisions to supplemental briefing in support of application for Rule 2004 examination;				
2/6/2012	RDC	525.00	0.40	210.00	Billable
1200	Litigation & Motion Practice Discussed Rule 2004 motion with S. Simon, G. Kushner, prepared additional revisions				
2/6/2012	SS	275.00	3.40	935.00	Billable
1201	Research Research authority re remedies in Section 1983 litigation; conference with GMK and RDC re revisions to supplemental briefing.				
2/7/2012	SS	275.00	2.00	550.00	Billable
1202	Litigation & Motion Practice Final revisions and ECF file supplemental submission in support of 2004 Application.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/7/2012	GMK	425.00	1.50	637.50	Billable
1203	Litigation & Motion Practice Finalize supplemental submission on 2004 application				
2/7/2012	HH	140.00	0.50	70.00	Billable
1204	Litigation & Motion Practice Reviewed file to assist R. Coleman with preparation of revisions to supplemental filing.				
2/7/2012	RDC	525.00	3.00	1,575.00	Billable
1205	Litigation & Motion Practice Revisions and comment regarding draft supplemental filing re: 2004 Application				
2/9/2012	GMK	425.00	0.10	42.50	Billable
1206	Litigation & Motion Practice Exchange e-mails with William Curtin re: fee application objection/Goetz				
2/10/2012	SS	275.00	1.00	275.00	Billable
1207	Litigation & Motion Practice Draft notice of motion, motion, and order further extending debtor's exclusivity period				
2/10/2012	GMK	425.00	0.20	85.00	Billable
1208	Case Administration Review/edit draft of motion to extend exclusivity				
2/10/2012	GMK	425.00	0.20	85.00	Billable
1209	Case Administration Conference with S. Simon re: assignment of motion to further extend exclusivity				
2/10/2012	GMK	425.00	0.50	212.50	Billable
1210	Research Research local rule on procedural question re: exclusivity				
2/10/2012	GMK	425.00	0.30	127.50	Billable
1211	Litigation & Motion Practice Telephone conference with W. Curtin re: resolution of objection to fee application				
2/10/2012	GMK	425.00	0.10	42.50	Billable
1212	Cash Collateral Exchange e-mails with W. Davis re: cash collateral issues				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/10/2012	SS	275.00	1.00	275.00	Billable
1213	Research Research authority re tolling exclusivity period while motion to extend is pending				
2/10/2012	SS	275.00	0.10	27.50	Billable
1214	Case Administration Telephone conference with S.Jackson re scheduling hearing				
2/13/2012	SS	275.00	0.70	192.50	Billable
1215	Litigation & Motion Practice Review and analyze City's supplemental opposition to 2004 Application.				
2/13/2012	GMK	425.00	0.20	85.00	Billable
1216	Case Administration Telephone conference with Court re: status update on chapter 11 case				
2/13/2012	GMK	425.00	1.00	425.00	Billable
1217	Litigation & Motion Practice Received and review City's reply re: 2004 application				
2/13/2012	GMK	425.00	0.20	85.00	Billable
1218	Cash Collateral E-mail exchanges with W. Davis re: cash collateral revisions				
2/14/2012	SS	275.00	2.00	550.00	Billable
1219	Research E-mail exchanges with W. Davis re: cash collateral revisions				
2/14/2012	RDC	525.00	1.00	525.00	Billable
1220	Case Administration Office conference with G. Kushner regarding hearing, strategy, administrative issues of client and planning.				
2/14/2012	GMK	425.00	1.00	425.00	Billable
1221	Court Hearings Prepare for Court hearing on omnibus matters including 2004 application				
2/14/2012	GMK	425.00	6.00	2,550.00	Billable
1222	Court Hearings Attendance at Court on status, cash collateral, 2004 application				
2/14/2012	SS	275.00	2.60	715.00	Billable
1223	Court Hearings Appear for hearing before Judge Stong				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/15/2012	GMK 1224 Professional Retention Prepare draft, edit and final order granting fees for GF first interim application	425.00	0.30	127.50	Billable
2/17/2012	GMK 1225 Case Administration Telephone conference with A. Noe re: status update	425.00	0.20	85.00	Billable
2/17/2012	GMK 1226 Cash Collateral Review cash collateral order	425.00	0.20	85.00	Billable
2/17/2012	GMK 1227 Litigation & Motion Practice Telephone conference with Ariel Holzer re: 2004 examination issues	425.00	0.20	85.00	Billable
2/17/2012	GMK 1228 Cash Collateral Multiple e-mails and telephone conferences with W. Davis re: reconcile changes to cash collateral order	425.00	0.50	212.50	Billable
2/17/2012	GMK 1229 Litigation & Motion Practice Prepare draft summary to Judge Stong re: status of adversary proceeding	425.00	0.50	212.50	Billable
2/21/2012	SS 1230 Litigation & Motion Practice Draft reply to City's supplemental objection to Rule 2004 Application.	275.00	5.90	1,622.50	Billable
2/21/2012	RDC 1231 Litigation & Motion Practice Met with team regarding supplemental filing re: 2004 Application and City's objection	525.00	1.00	525.00	Billable
2/21/2012	GMK 1232 Litigation & Motion Practice Continue preparation and edit to status submission re: adversary proceeding	425.00	1.50	637.50	Billable
2/21/2012	GMK 1233 Business Operation Received and review e-mail from Noe re: expeditor's report	425.00	0.20	85.00	Billable
2/21/2012	GMK 1234 Litigation & Motion Practice Continue preparation and edit to status submission re: adversary proceeding	425.00	1.50	637.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/21/2012	GMK 1235 Litigation & Motion Practice Conference with Ariel Holzer, Ari Noe to develop reply to City's opposition to 2004 application	425.00	1.00	425.00	Billable
2/21/2012	GMK 1236 Litigation & Motion Practice Assist in preparation to reply to City's opposition to Rule 2004 examination	425.00	2.00	850.00	Billable
2/21/2012	GMK 1237 Business Operation Telephone conference with J. Bartfield re: status on State Court proceedings	425.00	1.00	425.00	Billable
2/21/2012	GMK 1238 Business Operation Telephone conference with L. Garraway re: status on state court proceedings	425.00	0.20	85.00	Billable
2/22/2012	GMK 1239 Business Operation Telephone conference with Curtin re: delinquent UST fees	425.00	0.10	42.50	Billable
2/22/2012	GMK 1240 Business Operation E-mail to M. Eisenberg re: delinquent fees	425.00	0.10	42.50	Billable
2/23/2012	SS 1241 Business Operation Correspondence with client re check for Trustee	275.00	0.20	55.00	Billable
2/23/2012	RDC 1242 Case Administration Discussed status of litigation, staffing with A. Noe, G. Kushner.	525.00	0.50	262.50	Billable
2/23/2012	GMK 1243 Court Hearings Attendance at Court on misc. hearings including cash collateral, 2004 application and adversary proceeding	425.00	3.50	1,487.50	Billable
2/23/2012	GMK 1244 Court Hearings Preparation for court hearing	425.00	1.00	425.00	Billable
2/23/2012	GMK 1245 Cash Collateral Review, approve cash collateral agreement	425.00	0.30	127.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/23/2012	SS	275.00	0.50	137.50	Billable
1246	Court Hearings Collected pleadings in Rule 2004 application, in preparation for today's court hearing				
2/23/2012	SS	275.00	3.50	962.50	Billable
1247	Court Hearings Attend hearing at EDNY bankruptcy court				
2/23/2012	SS	275.00	1.00	275.00	Billable
1248	Research Research authority re elements of Section 1983 claim for disparate treatment				
2/24/2012	SS	275.00	0.20	55.00	Billable
1249	Cash Collateral Correspondence with Bank and Court re cash collateral order.				
2/27/2012	GMK	425.00	0.20	85.00	Billable
1250	Litigation & Motion Practice Letter to J. Maidenbaum re: litigation filed in violation of automatic stay				
2/29/2012	SS	275.00	0.20	55.00	Billable
1251	Litigation & Motion Practice Draft letter to counsel for Else Frias re automatic stay precluding lawsuit				
2/29/2012	GMK	425.00	0.30	127.50	Billable
1252	Litigation & Motion Practice Conference with S. Simon to develop opposition to Care Realty motion				
2/29/2012	GMK	425.00	0.30	127.50	Billable
1253	Litigation & Motion Practice Telephone conference with D. Knopfler re: Care Realty litigation				
2/29/2012	GMK	425.00	0.20	85.00	Billable
1254	Litigation & Motion Practice Telephone conference with Ari Noe and M. Eisenberg re: Care Realty litigation				
2/29/2012	GMK	425.00	0.20	85.00	Billable
1255	Litigation & Motion Practice Review draft, edits to opposition to care realty motion				
2/29/2012	SS	275.00	0.50	137.50	Billable
1256	Claims Objection Review and analyze pleadings in Care Realty v. Underwood				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
2/29/2012	SS 1257 Research Research authority re codefendant's right to benefit of automatic stay in state court action	275.00	0.50	137.50	Billable
2/29/2012	SS 1258 Litigation & Motion Practice Draft affirmation in opposition to motion to sever OTR from main action	275.00	0.50	137.50	Billable
3/1/2012	SS 1259 Litigation & Motion Practice Continue drafting opposition to motion to sever OTR from main action; correspondence with plaintiff in state court Frias action re notice of case filing.	275.00	1.20	330.00	Billable
3/2/2012	SS 1260 Litigation & Motion Practice Correspondence with J. Bartfield re opposition to Care Realty's motion to sever OTR from state court action.	275.00	0.30	82.50	Billable
3/2/2012	RDC 1261 Business Operation Discussed administrative, business and political outreach issues with clients, K. Frydman.	525.00	0.60	315.00	Billable
3/5/2012	SS 1262 Claims Objection Correspondence with J.Bartfield re opposition to motion to sever OTR from state court action; draft affirmation of service re motion	275.00	0.20	55.00	Billable
3/5/2012	GMK 1263 Litigation & Motion Practice Discuss merits of hearing to extend exclusivity to prepare S. Simon	425.00	0.30	127.50	Billable
3/5/2012	GMK 1264 Business Operation Telephone conference with Ari Noe, Eisenberg and PR committee re: Post article	425.00	0.30	127.50	Billable
3/5/2012	HH 1265 Case Administration Reviewed and organized filed materials	140.00	2.00	280.00	Billable
3/5/2012	SS 1266 Court Hearings Prepare for hearing on motion to extend exclusivity	275.00	0.80	220.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
3/5/2012	SS 1267 Business Operation Conference call with client re NY Post article	275.00	0.20	55.00	Billable
3/6/2012	SS 1268 Court Hearings Oral argument on motion to extend exclusivity period	275.00	2.00	550.00	Billable
3/6/2012	RDC 1269 Case Administration Discussed procedural issues with G. Kushner.	525.00	0.30	157.50	Billable
3/6/2012	GMK 1270 Cash Collateral Telephone conference with W. Davis re: status update	425.00	0.20	85.00	Billable
3/6/2012	GMK 1271 Litigation & Motion Practice Receive and review correspondence from District Court	425.00	0.10	42.50	Billable
3/6/2012	GMK 1272 Business Operation Telephone conference with Cleveland accountant (Kuno) re: filing of 2009, 2010 returns	425.00	0.30	127.50	Billable
3/6/2012	GMK 1273 Case Administration Conference with R. Coleman re: case status	425.00	0.20	85.00	Billable
3/6/2012	SS 1274 Claims Objection Review and analyze client's correspondence disputing claims, in preparation for drafting motion to expunge claims	275.00	0.20	55.00	Billable
3/6/2012	SS 1275 Litigation & Motion Practice Correspondence with state court plaintiff re notice of discontinuance	275.00	0.20	55.00	Billable
3/7/2012	SS 1276 Litigation & Motion Practice Correspondence with Judge Orenstein's clerk re addresses for and service on plaintiffs without counsel	275.00	0.20	55.00	Billable
3/7/2012	SS 1277 Litigation & Motion Practice Served order to show cause on plaintiffs without counsel; ECF affidavit of service	275.00	0.40	110.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
3/9/2012	SS	275.00	1.20	330.00	Billable
1278	Research Research motions objecting to claims.				
3/9/2012	GMK	425.00	0.20	85.00	Billable
1279	Business Operation Telephone conference with Sol Deutch re: accounting issues				
3/9/2012	GMK	425.00	0.20	85.00	Billable
1280	Professional Retention Prepare additional revisions to ordinary Course Professional order				
3/13/2012	GMK	425.00	0.10	42.50	Billable
1281	Professional Retention Telephone conference with A. Noe re: retention of appellate counsel for Yong Appeal				
3/13/2012	GMK	425.00	0.20	85.00	Billable
1282	Professional Retention Telephone conference with appellate counsel re: retention issues				
3/14/2012	SS	275.00	1.00	275.00	Billable
1283	Litigation & Motion Practice Draft third motion to extend time to assume or reject nonresidential real property leases				
3/14/2012	SS	275.00	2.00	550.00	Billable
1284	Research Research authority re landlord's implied consent for failure to object to debtor's notice of motion to extend				
3/14/2012	SS	275.00	0.30	82.50	Billable
1285	Business Operation Correspondence and telephone conference with client re real property landlords				
3/15/2012	SS	275.00	1.00	275.00	Billable
1286	Litigation & Motion Practice Revisions to motion to extend time to assume or reject leases				
3/15/2012	SS	275.00	0.20	55.00	Billable
1287	Business Operation Conference with GMK re Care Realty case				
3/16/2012	SS	275.00	1.60	440.00	Billable
1288	Litigation & Motion Practice Revisions to motion to extend time to assume or reject leases and executory contracts; ECF file motion to extend time.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
3/16/2012	GMK	425.00	0.40	170.00	Billable
1289	Business Operation Telephone conference with Deutch re: accounting issue, tax filing extension re: payment				
3/20/2012	SS	275.00	0.50	137.50	Billable
1290	Litigation & Motion Practice Conference with RDC re supplemental submission in support of Rule 2004 application				
3/20/2012	SS	275.00	1.00	275.00	Billable
1291	Claims Objection Draft schedule of disputed claims				
3/20/2012	SS	275.00	0.50	137.50	Billable
1292	Claims Objection Compile proofs of claim for disputed claims				
3/20/2012	SS	275.00	0.50	137.50	Billable
1293	Case Administration Correspondence with client re: landlord consent for lease extension motion, operating report, and pre-petition claims settlements				
3/21/2012	SS	275.00	1.00	275.00	Billable
1294	Claims Objection Telephone conference with client re objections to claims				
3/21/2012	SS	275.00	2.00	550.00	Billable
1295	Claims Objection Draft motion objecting to claims				
3/21/2012	SS	275.00	0.50	137.50	Billable
1296	Claims Objection Telephone conversation with counsel for CCW Realty LLC and Raber Enterprises LLC re withdrawal of duplicative claims				
3/22/2012	SS	275.00	1.00	275.00	Billable
1297	Professional Retention Revisions to professionals' affidavits of disinterestedness in connection with order granting Debtor authority to employ ordinary course professionals				
3/22/2012	GMK	425.00	0.20	85.00	Billable
1298	Professional Retention Telephone conference with Howard Crystal re: ordinary course professional retention submission				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
3/22/2012	GMK	425.00	0.20	85.00	Billable
1299	Professional Retention Conference with S. Simon to review, edit proposed memo to ordinary course professionals				
3/22/2012	SS	275.00	0.40	110.00	Billable
1300	Professional Retention Draft memorandum to professionals re court's procedures for monthly compensation request				
3/26/2012	RDC	525.00	4.00	2,100.00	Billable
1301	Litigation & Motion Practice Prepared supplement brief on Rule 2004 application.				
3/26/2012	SS	275.00	1.10	302.50	Billable
1302	Litigation & Motion Practice Revisions to Second supplemental statement in support of Rule 2004 Application.				
3/26/2012	GMK	425.00	0.10	42.50	Billable
1303	Business Operation Telephone conference with M. Eisenberg re: tax payment				
3/27/2012	SS	275.00	1.70	467.50	Billable
1304	Litigation & Motion Practice Revisions to second supplemental submission in support of Rule 2004 application				
3/27/2012	RDC	525.00	2.00	1,050.00	Billable
1305	Litigation & Motion Practice Met with G. Kushner, S. Simon regarding draft submission. Made final revisions.				
3/27/2012	GMK	425.00	0.50	212.50	Billable
1306	Litigation & Motion Practice Review, edit supplemental submission on 2004 motion				
3/27/2012	SS	275.00	1.00	275.00	Billable
1701	Claims Objection Revisions to objections to claim motion. ECF file second supplemental submission and objections to claims motion				
3/28/2012	SS	275.00	0.10	27.50	Billable
1307	Business Operation Correspondence with client re Posterscope invoices.				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
3/28/2012	SS 1702 Claims Objection Draft stipulation amending Catherine Street proof of claim	275.00	0.20	55.00	Billable
3/29/2012	SS 1308 Business Operation Telephone conference with client re Posterscope invoices and motion to extend time to assume or reject leases.	275.00	0.30	82.50	Billable
3/30/2012	SS 1309 Business Operation Telephone message for deputy sheriff re lien release letter.	275.00	0.10	27.50	Billable
4/2/2012	GMK 1310 Litigation & Motion Practice Received and review City's supplemental response re: 2004 application	425.00	0.40	170.00	Billable
4/2/2012	GMK 1311 Claims Objection Telephone conference with One Maiden Lane re: status update	425.00	0.20	85.00	Billable
4/3/2012	SS 1312 Case Administration Follow-up message for NY County Sheriff re release of lien	275.00	0.10	27.50	Billable
4/3/2012	RDC 1313 Court Hearings Prepared for, traveled to and participated in hearing with respect to Rule 2004 application.	525.00	5.00	2,625.00	Billable
4/3/2012	GMK 1314 Court Hearings Attendance at Court re: status conference, 2004 motion, cash collateral	425.00	4.00	1,700.00	Billable
4/3/2012	SS 1315 Professional Retention Correspondence with GoldmanHarris firm re 327(e) affidavit.	275.00	0.20	55.00	Billable
4/4/2012	GMK 1316 Case Administration Telephone conference with Ari Noe re: preparation for workout meeting with MNB	425.00	0.20	85.00	Billable
4/4/2012	GMK 1317 Claims Objection Telephone conference with Alan Kleinman re: status update/One Maiden Lane issues	425.00	0.10	42.50	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/4/2012	GMK	425.00	0.30	127.50	Billable
1318	Case Administration Telephone conference with M. Eisenberg and Ari Noe re: preparation for meeting with MNB				
4/4/2012	GMK	425.00	0.10	42.50	Billable
1319	Claims Objection E-mail exchange with counsel for Covenant House re: rejection of Covenant House lease				
4/4/2012	GMK	425.00	0.20	85.00	Billable
1320	Claims Objection Telephone conference with Jason Garber re: objection to claims motion				
4/5/2012	GMK	425.00	0.40	170.00	Billable
1321	Claims Objection Telephone conference re: settlement of objection to claim/705 Realty				
4/9/2012	GMK	425.00	1.00	425.00	Billable
1322	Cash Collateral Prepare draft of third interim order granting use of cash collateral				
4/10/2012	SS	275.00	0.30	82.50	Billable
1323	Claims Objection Correspondence with counsel for CCW Realty re proofs of claim; correspondence with client and GMK re letters from landlords in connection with motion to extend time to assume/reject leases.				
4/11/2012	SS	275.00	2.50	687.50	Billable
1324	Court Hearings Oral argument in Care Realty v. Underwood Acquisitions in NY Supreme				
4/11/2012	GMK	425.00	0.10	42.50	Billable
1325	Claims Objection Telephone conference with S. Trumbioli re: Covenant House issues				
4/11/2012	GMK	425.00	0.20	85.00	Billable
1326	Claims Objection Telephone conference with S. Trumbioli re: Covenant House lease assumption				
4/11/2012	GMK	425.00	0.20	85.00	Billable
1327	Claims Objection Telephone conference with Ari Noe re: Cure Realty and Covenant House issues				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/11/2012	GMK	425.00	0.20	85.00	Billable
1328	Claims Objection Conference with Scott Simon re: Cure Realty follow up				
4/11/2012	SS	275.00	0.40	110.00	Billable
1329	Litigation & Motion Practice Correspondence with Care Realty counsel re notice that state court litigation violates automatic stay.				
4/12/2012	GMK	425.00	0.20	85.00	Billable
1330	Claims Objection Telephone conference (2x) with S. Trumbioli re: Covenant House lease rejection				
4/12/2012	GMK	425.00	0.40	170.00	Billable
1331	Claims Objection Multiple telephone calls with Ari Noe and S. Trumbioli re: lease rejection, assumption for Covenant House				
4/13/2012	SS	275.00	1.80	495.00	Billable
1332	Research Research authority re whether advertising lease is executory contract or nonresidential real property, in preparation for drafting reply to Care Realty and Covenant House's opposition to motion to extend time to assume or reject leases.				
4/16/2012	SS	275.00	4.00	1,100.00	Billable
1333	Research Further research authority re whether advertising lease is executory contract or nonresidential real property, in preparation for drafting reply to Care Realty and Covenant House's opposition to motion to extend time to assume or reject leases				
4/16/2012	GMK	425.00	0.40	170.00	Billable
1334	Litigation & Motion Practice Review objection by Covenant House to motion to extend lease				
4/16/2012	GMK	425.00	0.50	212.50	Billable
1335	Litigation & Motion Practice Multiple telephone calls with Ari Noe and M. Eisenberg re: dealing with Covenant House objection to extension motion				
4/16/2012	GMK	425.00	0.30	127.50	Billable
1336	Litigation & Motion Practice Review, edit response prepared by S. Simon re: Order to Show Cause/dismissal of adversary proceeding				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/16/2012	SS	275.00	1.90	522.50	Billable
1337	Litigation & Motion Practice Draft submission in response to Order to Show Cause to Dismiss Adversary Proceeding; correspondence with client re retention of professionals; draft memo				
4/17/2012	SS	275.00	4.10	1,127.50	Billable
1338	Litigation & Motion Practice Draft reply to Care Realty's objection to motion to extend time to assume or reject leases.				
4/17/2012	GMK	425.00	0.50	212.50	Billable
1339	Litigation & Motion Practice Multiple telephone calls with Ari Noe re: filed objections by Care Realty and Covenant House				
4/17/2012	GMK	425.00	0.50	212.50	Billable
1340	Litigation & Motion Practice Review Care Realty and Covenant House objections				
4/18/2012	SS	275.00	0.50	137.50	Billable
1341	Litigation & Motion Practice Draft and ECF file letter to Judge Stong enclosing landlord consent letters in connection with motion to extend time to assume or reject leases				
4/18/2012	GMK	425.00	0.50	212.50	Billable
1342	Litigation & Motion Practice Review, edit finalize Omnibus reply to objections to Debtor's motion for extension of time to assume or reject leases				
4/18/2012	SS	275.00	3.00	825.00	Billable
1343	Litigation & Motion Practice Revisions to reply for lease extension motion; ECF file lease extension reply with exhibits.				
4/19/2012	SS	275.00	0.10	27.50	Billable
1344	Litigation & Motion Practice Draft and ECF file affirmation of service re reply in lease extension motion				
4/19/2012	GMK	425.00	0.50	212.50	Billable
1345	Claims Objection Multiple telephone conferences with Levin at Covenant House re: settlement of objection to extension motion				
4/19/2012	GMK	425.00	0.50	212.50	Billable
1346	Claims Objection Multiple telephone conferences with Ari Noe to get approval of settlement negotiations with Covenant House				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/19/2012	GMK 1347 Claims Objection Prepare, edit and finalize responsive letter to Levin re: Covenant House dispute	425.00	0.50	212.50	Billable
4/19/2012	GMK 1348 Plan & Disclosure Attendance at meeting with M. Eisenberg, Ari Noe, Ariel Holzer re: plan and disclosure statement development	425.00	2.00	850.00	Billable
4/19/2012	GMK 1349 Cash Collateral E-mail to B. Curtin with enclosure of cash collateral order	425.00	0.10	42.50	Billable
4/19/2012	GMK 1350 Court Hearings Prepare for Court hearing on OSC and landlord matters	425.00	0.50	212.50	Billable
4/19/2012	GMK 1351 Claims Objection Telephone conference with counsel for Covenant House re: settlement of objection	425.00	0.20	85.00	Billable
4/19/2012	SS 1352 Plan & Disclosure Conference with clients re lease extension motion and plan of reorganization.	275.00	2.00	550.00	Billable
4/20/2012	SS 1353 Court Hearings Appear at EDNY Bankruptcy Court for hearing on order to show cause re adversary proceeding and lease extension motion	275.00	5.00	1,375.00	Billable
4/20/2012	GMK 1354 Court Hearings Prepare for hearings on cash collateral, status, landlord's motion, etc.	425.00	1.00	425.00	Billable
4/20/2012	GMK 1355 Court Hearings Attendance at Court hearing re: cash collateral	425.00	5.50	2,337.50	Billable
4/20/2012	GMK 1356 Court Hearings Post hearing following up, including filing on cash collateral order, review of City proof of claim	425.00	1.00	425.00	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/20/2012	SS	275.00	0.80	220.00	Billable
1357	Case Administration Draft notice to all parties re adjournment of hearing on lease extension motion; order transcript of today's hearing.				
4/23/2012	SS	275.00	0.10	27.50	Billable
1358	Professional Retention Telephone conference and correspondence with S.Jackson re proposed order to retain professionals in the ordinary course				
4/23/2012	GMK	425.00	0.20	85.00	Billable
1359	Case Administration Conference with Ron Coleman re: status of events/rulings by Court on 4/20				
4/23/2012	GMK	425.00	0.10	42.50	Billable
1360	Claims Objection Exchange e-mails with Stephanie Trumbiolo re: settlement with Covenant House				
4/23/2012	GMK	425.00	0.10	42.50	Billable
1361	Case Administration Exchange e-mails with Ari Noe re: miscellaneous administrative issues				
4/23/2012	GMK	425.00	0.20	85.00	Billable
1362	Case Administration Received and review operating reports				
4/23/2012	GMK	425.00	0.20	85.00	Billable
1363	Case Administration Conference with S. Simon re: various administrative issues				
4/23/2012	GMK	425.00	0.40	170.00	Billable
1364	Litigation & Motion Practice Review, edit proposed order granting relief from automatic stay				
4/23/2012	SS	275.00	0.70	192.50	Billable
1365	Case Administration Correspondence with Trustee re notice address; draft Notice of Change of Address; ECF file Notice of Change of Address.				
4/23/2012	SS	275.00	0.20	55.00	Billable
1366	Case Administration Telephone conference with client re monthly operating report				
4/23/2012	SS	275.00	1.00	275.00	Billable
1367	Claims Objection Telephone conference with Jason Garber re proofs of claim.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/24/2012	RDC	525.00	1.00	525.00	Billable
1368	Case Administration Attention to correspondence regarding hearings and proposed team meeting. Discussions with team members.				
4/25/2012	RDC	525.00	3.00	1,575.00	Billable
1369	Plan & Disclosure Met with team to discuss Friday's ruling, administrative compliance, legal strategy, potential structures for proposed plan of reorganization.				
4/25/2012	GMK	425.00	0.50	212.50	Billable
1370	Plan & Disclosure Conference call with Ari Noe, Ed Birnbaum re: chapter 11 exit strategy				
4/25/2012	GMK	425.00	2.00	850.00	Billable
1371	Plan & Disclosure Conference with M. Eisenberg, A. Noe, A. Holzer and R. Coleman re: development of chapter 11 plan, status on sign registration and reinstatement with Secretary of State				
4/26/2012	SS	275.00	0.10	27.50	Billable
1372	Claims Objection Conference with GMK re landlord's amended proof of claim				
4/26/2012	GMK	425.00	0.20	85.00	Billable
1373	Litigation & Motion Practice Conference with Scott Simon re: follow up on case administration issues				
4/26/2012	GMK	425.00	0.20	85.00	Billable
1374	Business Operation Telephone conference with Ari Noe re: restrained receivables				
4/26/2012	GMK	425.00	0.50	212.50	Billable
1375	Business Operation Letter to Brian Horan re: restrained receivables				
4/26/2012	SS	275.00	0.10	27.50	Billable
1376	Claims Objection Conference with GMK re: sheriff's lien order				
4/26/2012	SS	275.00	0.10	27.50	Billable
1377	Claims Objection Conference with GMK re: IRS response to our objection to proof of claim.				
4/27/2012	SS	275.00	0.30	82.50	Billable
1378	Business Operation Correspondence with L.Garroway re city's violations of automatic stay				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/27/2012	GMK	425.00	0.10	42.50	Billable
1379	Professional Retention Exchange e-mails with A. Holzer re: fee submission				
4/27/2012	GMK	425.00	0.30	127.50	Billable
1380	Business Operation Finalize letter for release of Sheriff's levy, City's execution				
4/27/2012	SS	275.00	0.20	55.00	Billable
1381	Professional Retention Telephone conference with A.Holzer re payment authorizations				
4/27/2012	SS	275.00	0.30	82.50	Billable
1382	Claims Objection telephone conference with client re IRS response to proof of claims motion;				
4/27/2012	SS	275.00	0.30	82.50	Billable
1383	Business Operation Revisions to letter to NYC re sheriff's execution;				
4/27/2012	SS	275.00	1.00	275.00	Billable
1384	Professional Retention Revisions to affirmations of disinterestedness for ordinary course professionals retention				
4/27/2012	SS	275.00	0.30	82.50	Billable
1385	Professional Retention Telephone conference with C.Harris re retention affirmation				
4/30/2012	SS	275.00	0.20	55.00	Billable
1386	Case Administration Correspondence with client re retention of ordinary course professionals and reply to IRS's response to our objection to claim.				
4/30/2012	GMK	425.00	0.30	127.50	Billable
1387	Research Received and review Fuel decision, conference with S. Simon to discuss effect of Fuel Decision on proofs of claim				
4/30/2012	GMK	425.00	0.20	85.00	Billable
1388	Claims Objection Received and review e-mail from A. Holzer with information on dispute with N.Y. City's proof of claim				
4/30/2012	GMK	425.00	0.20	85.00	Billable
1389	Professional Retention Telephone conference with Howard Crystal re: retainer issues				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
4/30/2012	GMK 1390 Claims Objection Telephone conference with A. Noe re: Care Realty e-mail	425.00	0.20	85.00	Billable
4/30/2012	GMK 1391 Claims Objection Draft letter to Care Realty counsel re: response to e-mail	425.00	0.50	212.50	Billable
5/1/2012	GMK 1392 Claims Objection Finalize letter to Care Realty counsel	425.00	0.40	170.00	Billable
5/1/2012	GMK 1393 Claims Objection Review, edit Covenant House stipulation	425.00	0.30	127.50	Billable
5/1/2012	GMK 1394 Claims Objection Telephone conference with S. Trumbioli at Covenant House re: stipulation changes	425.00	0.10	42.50	Billable
5/1/2012	RDC 1395 Claims Objection Corresponded with M. Eisenberg concerning IRS objection to OTR proof of claim, documents in possession of accountant, and related procedural and tactical issues with G. Kushner.	525.00	1.10	577.50	Billable
5/2/2012	SS 1396 Business Operation Correspondence with client re City's letters re sheriffs liens	275.00	0.20	55.00	Billable
5/2/2012	GMK 1397 Plan & Disclosure Telephone conference with W. Davis re: City's letter, plan formation and cash collateral	425.00	0.20	85.00	Billable
5/2/2012	GMK 1398 Claims Objection Review stipulation re: settlement of sign claim	425.00	0.10	42.50	Billable
5/2/2012	GMK 1399 Litigation & Motion Practice Prepare, edit and finalize responsive letter to B. Horan	425.00	0.50	212.50	Billable
5/2/2012	GMK 1400 Claims Objection Telephone conference with NY State re: objection to claims motion	425.00	0.20	85.00	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/2/2012	GMK	425.00	0.10	42.50	Billable
1401	Claims Objection Received and review limited objection to Claim #4 re: motion objecting to claims (Cole/Saxon)				
5/2/2012	GMK	425.00	0.20	85.00	Billable
1402	Claims Objection Conference with Scott Simon re: case management issues, objections to claims assistance				
5/2/2012	GMK	425.00	0.20	85.00	Billable
1403	Case Administration Conference with Ron Coleman re: case status update				
5/2/2012	GMK	425.00	0.20	85.00	Billable
1404	Claims Objection Finalize response to Fred Levy				
5/2/2012	GMK	425.00	0.20	85.00	Billable
1405	Business Operation Received and review letter from City to Debtor's customers re: lien release				
5/2/2012	GMK	425.00	0.50	212.50	Billable
1406	Business Operation Draft, edit and finalize letter to Brian Horan in response to letters to clients				
5/2/2012	RDC	525.00	0.60	315.00	Billable
1407	Business Operation Reviewed letter from City regarding rents and defamatory material therein. Coordinated response with client team, G. Kushner.				
5/2/2012	SS	275.00	0.20	55.00	Billable
1408	Business Operation Correspondence with client re Catherine Street NOV's				
5/2/2012	SS	275.00	0.20	55.00	Billable
1409	Claims Objection Telephone conference with Catherine Street landlord's counsel re proof of claim				
5/2/2012	SS	275.00	0.20	55.00	Billable
1410	Claims Objection Telephone conference with IRS counsel re adjourning objection to claim motion				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/2/2012	SS	275.00	0.20	55.00	Billable
1411	Claims Objection Telephone conference with NYS Department of Finance re objection to claim				
5/2/2012	SS	275.00	0.20	55.00	Billable
1412	Business Operation Review and analyze Billboard Planet's response to our objection to claims motion				
5/3/2012	SS	275.00	1.00	275.00	Billable
1413	Claims Objection Correspondence and telephone conferences with Debtor's creditors re objections to claims				
5/3/2012	GMK	425.00	0.20	85.00	Billable
1414	Claims Objection Telephone conference with Ralph Preite re: 705 Bruckner Ave. lease/claim objection				
5/3/2012	SS	275.00	0.10	27.50	Billable
1415	Case Administration Draft letter to Judge Stong re Debtor's corporate status				
5/4/2012	SS	275.00	0.20	55.00	Billable
1416	Claims Objection Review and analyze Empire Erectors' response to our objection to proof of claim				
5/4/2012	GMK	425.00	0.20	85.00	Billable
1417	Claims Objection Review stipulation with Covenant House				
5/4/2012	SS	275.00	0.20	55.00	Billable
1418	Claims Objection Correspondence with client re Empire Erectors' response				
5/4/2012	SS	275.00	1.00	275.00	Billable
1419	Claims Objection Telephone conference with Catherine Street counsel re stipulation; revisions to stipulation.				
5/7/2012	SS	275.00	0.20	55.00	Billable
1420	Claims Objection Telephone conference with Empire Erectors counsel re objection to proof of claim				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/7/2012	GMK 1421 Court Hearings Telephone conferenece with Ari Noe re: preparation for hearing on 5/10	425.00	0.20	85.00	Billable
5/7/2012	GMK 1422 Court Hearings Conference with Scott Simon re: preparation for court hearing, ordinary course professional retention issues	425.00	0.30	127.50	Billable
5/7/2012	GMK 1423 Claims Objection Review, edit proposed Covenant House stipulation	425.00	0.50	212.50	Billable
5/7/2012	GMK 1424 Professional Retention Conference with Scott Simon re: problem with Bartfield	425.00	0.20	85.00	Billable
5/7/2012	GMK 1425 Case Administration Telephone conference with Ari Noe re: update on status report	425.00	0.20	85.00	Billable
5/7/2012	SS 1426 Claims Objection Telephone conference with Billboard Planet counsel re objection to proof of claim	275.00	0.20	55.00	Billable
5/7/2012	SS 1427 Claims Objection Telephone conference with client re Empire and Billboard Planet claims, and Bartfield retention	275.00	0.40	110.00	Billable
5/7/2012	SS 1428 Professional Retention Correspondence with Bartfield re retention	275.00	0.20	55.00	Billable
5/8/2012	SS 1429 Professional Retention Correspondence with Bartfield re retention affirmation	275.00	0.10	27.50	Billable
5/8/2012	GMK 1430 Claims Objection Telephone conference with Ben Smith, Esq. re: Covenant House stipulations	425.00	0.20	85.00	Billable
5/8/2012	GMK 1431 Claims Objection Telephone conference with Fred Levy re: settlement of Care Realty issue	425.00	0.20	85.00	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/8/2012	GMK 1432 Claims Objection Telephone conference with Ari Noe re: settlement with Care Realty	425.00	0.20	85.00	Billable
5/8/2012	GMK 1433 Claims Objection Conference with Ron Coleman re: strategy development/Care Realty issue	425.00	0.20	85.00	Billable
5/8/2012	GMK 1434 Professional Retention Telephone conference with Scott Simon re: affidavit of disinterestedness issues	425.00	0.20	85.00	Billable
5/8/2012	GMK 1435 Business Operation Received and review e-mail from A. Holzer re: status of all OTR signs	425.00	0.30	127.50	Billable
5/8/2012	GMK 1436 Business Operation Meeting with Ari Noe, Ariel Holzer and Scott Simon to review summary of sign issues	425.00	1.50	637.50	Billable
5/8/2012	RDC 1437 Business Operation Discussions and correspondence with G. Kushner, A. Holzer, A. Noe regarding comprehensive sign-status list.	525.00	0.60	315.00	Billable
5/8/2012	SS 1438 Case Administration File 327(e) affidavits and AOS	275.00	0.10	27.50	Billable
5/8/2012	SS 1439 Business Operation Meeting with client re sign status and OAC status	275.00	1.50	412.50	Billable
5/8/2012	SS 1440 Cash Collateral Research authority re duration of OAC registration; correspondence with Bank counsel re authorization for Debtor to pay Underwood bankruptcy filing fee	275.00	0.30	82.50	Billable
5/9/2012	SS 1441 Case Administration Draft letter to Judge Stong adjourning certain aspects of objections to claims motion	275.00	0.20	55.00	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/9/2012	GMK 1442 Case Administration Draft comprehensive letter to Judge Stong re: status of OTR's signs and related administrative issues	425.00	1.00	425.00	Billable
5/9/2012	GMK 1443 Cash Collateral Telephone conference with Ari Noe re: position of MNB on security deposit for sign registration	425.00	0.20	85.00	Billable
5/9/2012	GMK 1444 Claims Objection Telephone conference with Fred Levy re: resolution of Care Realty issues	425.00	0.20	85.00	Billable
5/9/2012	GMK 1445 Case Administration E-mail to Fred Levy re: confirming agreement on Care Realty adjournment	425.00	0.10	42.50	Billable
5/9/2012	GMK 1446 Court Hearings Conference with Scott Simon re: coverage at Hearing on 5/10/12	425.00	0.20	85.00	Billable
5/9/2012	RDC 1447 Business Operation Correspondence with A. Noe, K. Frydman regarding NY Times "illegal signs" story.	525.00	0.50	262.50	Billable
5/9/2012	SS 1448 Cash Collateral Correspondence with bank counsel re special use of cash collateral for sign registration security deposit	275.00	0.30	82.50	Billable
5/9/2012	SS 1449 Court Hearings Prepare for tomorrow's hearing on 5/10 calendar	275.00	1.00	275.00	Billable
5/10/2012	SS 1450 Court Hearings Appear for hearing at EDNY Bankruptcy Court re status update, cash collateral, motion to assume/reject leases, and motion to expunge claims;	275.00	5.00	1,375.00	Billable
5/10/2012	GMK 1451 Court Hearings Conference with Scott Simon to discuss miscellaneous issues to be addressed at Court hearing	425.00	0.30	127.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/10/2012	GMK 1452 Court Hearings Conference with Scott Simon re: status update on Court hearing	425.00	0.20	85.00	Billable
5/10/2012	GMK 1453 Case Administration File maintenance (billing review for fee application)	425.00	0.50	212.50	Billable
5/10/2012	GMK 1454 Claims Objection Revise, finalize letter to B. Horan re: proof of claim reduction	425.00	0.30	127.50	Billable
5/10/2012	SS 1455 Business Operation Telephone conference with client re City's letter re sheriff lien and delinquent bill from US Trustee	275.00	0.20	55.00	Billable
5/10/2012	SS 1456 Claims Objection Draft proposed orders re motion to expunge claims	275.00	0.60	165.00	Billable
5/11/2012	SS 1457 Professional Retention Draft retention application and affirmation of disinterestedness for Whiteman firm	275.00	1.50	412.50	Billable
5/11/2012	GMK 1458 Court Hearings Exchange e-mails with Court re: scheduling	425.00	0.20	85.00	Billable
5/11/2012	GMK 1459 Business Operation Telephone conference with Morvillo re: tax liability issue	425.00	0.50	212.50	Billable
5/11/2012	GMK 1460 Business Operation Telephone conference with Matthew Homberger re: tax liability issue	425.00	0.10	42.50	Billable
5/11/2012	SS 1461 Claims Objection Draft and file notice of presentment for objections to claims order.	275.00	0.30	82.50	Billable
5/14/2012	SS 1462 Case Administration Draft and ECF file Notice of Change of Address	275.00	0.40	110.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/14/2012	GMK 1463 Business Operation Telephone conference with Ari Noe re: registration of signs/security deposit	425.00	0.20	85.00	Billable
5/14/2012	GMK 1464 Case Administration Conference with Ronald Coleman re: status update on chapter 11 case issues	425.00	0.20	85.00	Billable
5/14/2012	GMK 1465 Cash Collateral Exchange e-mails with Wayne Davis re: cash collateral issues	425.00	0.10	42.50	Billable
5/14/2012	RDC 1466 Business Operation Discussed collection issues with respect to certain agencies with M. Eisenberg.	525.00	0.40	210.00	Billable
5/14/2012	SS 1467 Case Administration Telephone conference with client re Notice of Change of Address	275.00	0.20	55.00	Billable
5/15/2012	SS 1468 Professional Retention Review docket in preparation for filing new fee application.	275.00	0.20	55.00	Billable
5/15/2012	SS 1469 Professional Retention Draft letter to client detailing procedure and invoices for professional compensation.	275.00	0.60	165.00	Billable
5/15/2012	SS 1470 Professional Retention Draft and ECF file notices of compensation requests for each of four ordinary course professionals authorized for compensation by the Court.	275.00	1.00	275.00	Billable
5/15/2012	SS 1471 Professional Retention Compile each of four ordinary course professionals' monthly invoices, breaking down invoices into monthly bills, in preparation for ECF filing notices of compensation.	275.00	1.00	275.00	Billable
5/15/2012	SS 1472 Professional Retention Telephone conference and correspondence with A.Holzer re formatting of bills for payment application.	275.00	0.30	82.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/15/2012	GMK	425.00	0.20	85.00	Billable
1473	Professional Retention Conference with Scott Simon re: status update on filing affidavits of disinterestedness, fee statements for ordinary cause professionals				
5/15/2012	GMK	425.00	0.10	42.50	Billable
1474	Business Operation Telephone conference with Ari Noe re: release of payment by Outdoor/Pete Smith				
5/15/2012	GMK	425.00	0.10	42.50	Billable
1475	Business Operation Telephone conference with Pete Smith re: release of payment				
5/15/2012	GMK	425.00	0.20	85.00	Billable
1476	Professional Retention Conference with S. Simon re: follow up on filing ordinary course professional fee requests				
5/16/2012	SS	275.00	0.20	55.00	Billable
1477	Case Administration Telephone conference with S.Jackson re yesterday's filling of compensation requests for ordinary course professionals.				
5/16/2012	SS	275.00	0.80	220.00	Billable
1478	Professional Retention Revisions to letter to client detailing professionals' compensation procedures; annexed all filed compensation requests to letter; sent letter to clients.				
5/16/2012	GMK	425.00	0.50	212.50	Billable
1479	Business Operation Draft comprehensive letter to Pete Smith at Allied for release of payment				
5/17/2012	SS	275.00	0.30	82.50	Billable
1480	Professional Retention Telephone conference with K.Bell re retention of Pease & Associates accounting firm.				
5/17/2012	SS	275.00	1.40	385.00	Billable
1481	Professional Retention Draft notice of motion, motion, and proposed order authorizing retention of accounting firms.				
5/18/2012	SS	275.00	0.40	110.00	Billable
1482	Professional Retention Telephone conference with Roth accountants re retention application.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/18/2012	SS	275.00	0.10	27.50	Billable
1483	Business Operation Telephone conference with L.Garroway re court's decision authorizing City to proceed to judgment against all of Debtor's signs.				
5/18/2012	SS	275.00	0.80	220.00	Billable
1484	Litigation & Motion Practice Review and analyze Trustee's motion to dismiss or convert.				
5/18/2012	SS	275.00	0.30	82.50	Billable
1485	Litigation & Motion Practice Correspondence with client re Trustee's motion to dismiss or convert.				
5/18/2012	GMK	425.00	0.50	212.50	Billable
1486	Litigation & Motion Practice Received and reiew motion by UST to counsel on dismiss case				
5/18/2012	GMK	425.00	0.50	212.50	Billable
1487	Litigation & Motion Practice Conference with S. Simon to outline response to UST motion				
5/18/2012	GMK	425.00	0.20	85.00	Billable
1488	Litigation & Motion Practice Telephone conference with Ari Noe re: discussion about USTs motion				
5/18/2012	GMK	425.00	0.20	85.00	Billable
1489	Litigation & Motion Practice Telephone conference with Ronald Coleman re: UST's motion to convert/dismiss				
5/18/2012	RDC	525.00	0.60	315.00	Billable
1490	Litigation & Motion Practice Discussed and reviewed correspondence concerning U.S. Trustee's motion to convert with GMK and client				
5/21/2012	SS	275.00	2.80	770.00	Billable
1491	Professional Retention Draft notice of motion, application to retain accountants, and proposed order authorizing retention of accountants, for each accounting firm.				
5/21/2012	GMK	425.00	0.30	127.50	Billable
1492	Claims Objection Review, edit redrafted stipulation with Covenant House				
5/21/2012	GMK	425.00	0.10	42.50	Billable
1493	Claims Objection Telephone conference with S. Trumbiolo (2x) re: finalize Covenant House stipulation				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/21/2012	GMK	425.00	0.10	42.50	Billable
1494	Litigation & Motion Practice Conference with Ronald Coleman re: strategy development for opposition to UST motion to convert or dismiss				
5/22/2012	SS	275.00	0.20	55.00	Billable
1495	Professional Retention Finalize and ECF file application to employ Whiteman firm as special appellate counsel.				
5/22/2012	SS	275.00	0.50	137.50	Billable
1496	Professional Retention Revisions to applications to employ Pease and Roth as Debtor's accounting firms.				
5/22/2012	SS	275.00	0.20	55.00	Billable
1497	Professional Retention Correspondence with accounting professionals re affidavits.				
5/22/2012	SS	275.00	0.10	27.50	Billable
1498	Case Administration Telephone conference with S.Jackson re scheduling hearings on Debtor's applications to employ special counsel and accounting professionals.				
5/22/2012	SS	275.00	0.30	82.50	Billable
1499	Professional Retention Correspondence with C.Buckey, W.Davis, and UST re response to Bank's queries regarding Debtor's application to employ Whiteman firm.				
5/22/2012	SS	275.00	0.30	82.50	Billable
1500	Litigation & Motion Practice Conference with GMK re response to UST's motion to convert/dismiss.				
5/22/2012	SS	275.00	0.60	165.00	Billable
1501	Professional Retention Draft affidavits of disinterestedness for each of Debtor's accountants sought to be retained.				
5/22/2012	SS	275.00	0.40	110.00	Billable
1502	Professional Retention Draft proposed orders to retain each of Debtor's accountants.				
5/22/2012	GMK	425.00	0.20	85.00	Billable
1503	Professional Retention Review, edit proposed retention application for accountant				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/22/2012	GMK 1504 Case Administration Conference with S. Simon re: miscellaneous administrative matters	425.00	0.10	42.50	Billable
5/22/2012	GMK 1505 Case Administration Telephone conference with UST re: retention issues, UST motion to convert or dismiss	425.00	0.20	85.00	Billable
5/22/2012	GMK 1506 Claims Objection Letter to B. Horan re: follow up on proof of claim issue	425.00	0.20	85.00	Billable
5/22/2012	GMK 1507 Claims Objection Telephone conference with Ari Noe re: approval of Covenant House agreement	425.00	0.30	127.50	Billable
5/22/2012	GMK 1508 Litigation & Motion Practice Conference with Scott Simon to detail outline of response to UST motion	425.00	0.30	127.50	Billable
5/23/2012	SS 1509 Business Operation Telephone conference with L.Garroway re compensation procedures and ongoing ECB proceedings.	275.00	0.30	82.50	Billable
5/23/2012	SS 1510 Research Review and analyze NYC's letter re Fuel decision's effect on City's claim.	275.00	0.20	55.00	Billable
5/23/2012	SS 1511 Research Correspondence with client re NYC's letter re Fuel decision.	275.00	0.10	27.50	Billable
5/23/2012	SS 1512 Research Telephone conference with client re data needed for response to UST's motion to convert or dismiss.	275.00	0.40	110.00	Billable
5/23/2012	GMK 1513 Research Conference with A. Holzer re: response to City's response	425.00	0.10	42.50	Billable
5/23/2012	RDC 1514 Research Coordinated A. Holzer response to City's letter with G. Kushner, A. Holzer.	525.00	0.30	157.50	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/24/2012	SS	275.00	0.20	55.00	Billable
1515	Case Administration Correspondence with A.Holzer re time to respond to Trustee's motion to convert/dismiss and schedule for OTR paying professionals.				
5/24/2012	SS	275.00	0.10	27.50	Billable
1516	Asset Disposition Correspondence with client re property sold to raise funds for payments pursuant to plea agreement.				
5/24/2012	SS	275.00	0.10	27.50	Billable
1517	Litigation & Motion Practice Correspondence with J.Temkin re UST's motion to convert/dismiss case.				
5/24/2012	SS	275.00	2.00	550.00	Billable
1518	Research Research authority re duty to disclose individual tax conviction of Debtor corporation's principal to UST.				
5/24/2012	SS	275.00	1.80	495.00	Billable
1519	Research Review and analyze cases cited in UST's motion to convert/dismiss.				
5/24/2012	SS	275.00	0.20	55.00	Billable
1520	Professional Retention Correspondence with UST re OCP fee statements.				
5/24/2012	GMK	425.00	0.30	127.50	Billable
1521	Litigation & Motion Practice Review miscellaneous correspondence from J. Temkin re: pleas argument, response to UST Motion to convert or dismiss				
5/24/2012	GMK	425.00	0.40	170.00	Billable
1522	Litigation & Motion Practice Telephone conference with J. Temkin re: factual response to UST motion				
5/25/2012	SS	275.00	0.50	137.50	Billable
1523	Case Administration Draft notice of motion and ECF file motion to employ Pease & Associates as accountants.				
5/25/2012	SS	275.00	0.30	82.50	Billable
1524	Professional Retention Draft letter to UST enclosing all professionals' fee applications.				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/25/2012	SS	275.00	0.30	82.50	Billable
1525	Litigation & Motion Practice Telephone conference with GMK and client re opposition to Trustee's motion to convert/dismiss.				
5/25/2012	GMK	425.00	0.10	42.50	Billable
1526	Claims Objection Telephone conference with Ron Coleman re: update on claims objection				
5/25/2012	SS	275.00	0.20	55.00	Billable
1527	Professional Retention Telephone conference with S.Deutsch re accountant affidavit.				
5/25/2012	SS	275.00	0.40	110.00	Billable
1528	Professional Retention Draft notice of hearings for professionals compensation requests and fee applications.				
5/25/2012	SS	275.00	0.90	247.50	Billable
1529	Litigation & Motion Practice Draft preliminary statement to Memorandum of Law opposing Trustee's motion to convert/dismiss.				
5/25/2012	RDC	525.00	1.00	525.00	Billable
1530	Plan & Disclosure Discussion with G. Kushner regarding reorganization plan deliverables, his talks with U.S. Trustee. Corresponded with R. Hochman, A. Holzer regarding the same.				
5/29/2012	SS	275.00	0.10	27.50	Billable
1531	Professional Retention Correspondence with Roth accountants re affidavit for retention application.				
5/29/2012	SS	275.00	0.20	55.00	Billable
1532	Case Administration ECF file application to employ Roth & Company.				
5/29/2012	SS	275.00	0.40	110.00	Billable
1533	Case Administration Draft and ECF file affidavit of service re notice of hearing to interested parties.				
5/29/2012	SS	275.00	0.20	55.00	Billable
1534	Professional Retention Correspondence with W.Davis re all professionals currently retained by the debtor as well as those who have applications pending.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/29/2012	SS	275.00	0.40	110.00	Billable
1535	Litigation & Motion Practice Review and analyze client's P/L statements and repayment reports, in preparation for drafting opposition to Trustee's motion to convert/dismiss.				
5/29/2012	RDC	525.00	0.50	262.50	Billable
1536	Business Operation Discussions and correspondence with A. Noe. M. Eisenberg regarding collections issues concerning certain agencies.				
5/30/2012	SS	275.00	0.10	27.50	Billable
1537	Professional Retention Correspondence with ordinary course professionals re UST's request for extension of time to object to compensation requests.				
5/30/2012	SS	275.00	0.10	27.50	Billable
1538	Cash Collateral Correspondence with W.Davis re May budget.				
5/30/2012	RDC	525.00	0.60	315.00	Billable
1539	Case Administration Meeting with A. Noe regarding progress of litigation, change of regulatory counsel.				
5/30/2012	GMK	425.00	1.00	425.00	Billable
1541	Plan & Disclosure Meeting with Ari Noe re: develop plan strategy, general administrative issues and responsive to motion to convert or dismiss				
5/30/2012	GMK	425.00	0.10	42.50	Billable
1542	Cash Collateral Telephone conference with M. Eisenberg re: June cash collateral budget				
5/30/2012	GMK	425.00	0.20	85.00	Billable
1543	Business Operation Telephone conferenece with Ari Noe and M. Eisenberg re: problem with Extra Space Storage				
5/31/2012	SS	275.00	4.80	1,320.00	Billable
1544	Litigation & Motion Practice Draft argument sections of memorandum of law in opposition to Trustee's motion to dismiss or convert.				
5/31/2012	SS	275.00	0.20	55.00	Billable
1545	Case Administration Correspondence with client re content of profit/loss statements.				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
5/31/2012	SS	275.00	2.60	715.00	Billable
1546	Research Research authority re debtor's profitability in connection with Trustee's claim of continuing losses to the estate.				
5/31/2012	SS	275.00	0.30	82.50	Billable
1547	Professional Retention Telephone conference with C.Harris re potential objection to compensation request.				
5/31/2012	GMK	425.00	0.10	42.50	Billable
1548	Business Operation Telephone conference with Ari Noe re: landlord issue				
5/31/2012	GMK	425.00	0.10	42.50	Billable
1549	Business Operation Telephone conference with Ari Noe re: Posterscope payment				
6/1/2012	SS	275.00	0.90	247.50	Billable
1550	Research Research authority re nonpayment of Trustee fees as grounds to convert or dismiss a case.				
6/1/2012	SS	275.00	0.30	82.50	Billable
1551	Cash Collateral Correspondence with W.Davis and client re auto insurance line-item in May budget.				
6/1/2012	SS	275.00	0.20	55.00	Billable
1552	Case Administration Correspondence with client re date payment made for 1Q 2012 UST fees.				
6/1/2012	SS	275.00	0.40	110.00	Billable
1553	Professional Retention Correspondence with retained professionals re UST request for additional time to review compensation requests.				
6/1/2012	SS	275.00	0.20	55.00	Billable
1554	Professional Retention Telephone conference with A.Holzer re December 2011 payment into escrow.				
6/1/2012	SS	275.00	5.50	1,512.50	Billable
1555	Litigation & Motion Practice Continue drafting argument section of memorandum of law in opposition to Trustee's motion to convert/dismiss.				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/1/2012	SS 1556 Professional Retention Draft retention application and affirmation of disinterestedness for Bryan Cave.	275.00	0.80	220.00	Billable
6/1/2012	SS 1557 Professional Retention Correspondence with P.Arnold re Bryan Cave retention.	275.00	0.10	27.50	Billable
6/1/2012	GMK 1558 Plan & Disclosure Work on drafting plan and disclosure statement	425.00	6.50	2,762.50	Billable
6/1/2012	GMK 1559 Professional Retention Exchange e-mails with W. Curtin re: OCP issues, objections	425.00	0.10	42.50	Billable
6/1/2012	GMK 1560 Professional Retention Telephone conference with Ariel Holzer re: delay in payments on OCP submission per UST	425.00	0.20	85.00	Billable
6/1/2012	GMK 1561 Litigation & Motion Practice Work with S. Simon on development of opposition to UST to convert or dismiss	425.00	1.00	425.00	Billable
6/1/2012	GMK 1562 Business Operation Multiple telephone conferences with A. Noe re: various operational issues	425.00	0.30	127.50	Billable
6/1/2012	GMK 1563 Business Operation Telephone conference with S. Hughes re: Photoscope payment release	425.00	0.20	85.00	Billable
6/1/2012	GMK 1564 Professional Retention Telephone with Phyliss Arnold re: retention of Bryan Cave	425.00	0.20	85.00	Billable
6/4/2012	SS 1565 Case Administration Correspondence with client re emails between DOB and taxing authorities.	275.00	0.10	27.50	Billable
6/4/2012	SS 1566 Plan & Disclosure Review file for briefs and complaints filed in Appellate Division appeal, in preparation for drafting plan disclosure statement.	275.00	0.40	110.00	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/4/2012	GMK	425.00	0.10	42.50	Billable
1567	Professional Retention Exchange e-mails with Ari Noe re: retention of Brian Cave				
6/4/2012	GMK	425.00	1.40	595.00	Billable
1568	Plan & Disclosure Continue working on plan and disclosure statement				
6/4/2012	GMK	425.00	0.20	85.00	Billable
1569	Claims Objection Telephone conference with S. Trumbolo re: Covenant House				
6/5/2012	SS	275.00	0.20	55.00	Billable
1570	Claims Objection Telephone conference with Jason Garber re proof of claim.				
6/5/2012	SS	275.00	0.30	82.50	Billable
1571	Litigation & Motion Practice Correspondence with client re unanswered questions for drafting opposition to Trustee's motion to dismiss.				
6/5/2012	SS	275.00	0.50	137.50	Billable
1572	Professional Retention Review trustee's objection to professionals' compensation requests.				
6/5/2012	SS	275.00	0.70	192.50	Billable
1573	Professional Retention Draft letter to UST re objection to Debtor's OCP compensation requests.				
6/5/2012	GMK	425.00	1.00	425.00	Billable
1574	Plan & Disclosure Continue work on plan and disclosure statement				
6/5/2012	GMK	425.00	0.20	85.00	Billable
1575	Professional Retention Received and review UST's objection to payment requests of OCP's				
6/5/2012	GMK	425.00	0.50	212.50	Billable
1576	Professional Retention Draft, edit and finalize response to UST objection to payment of fees to OCP's				
6/6/2012	SS	275.00	0.20	55.00	Billable
1577	Claims Objection Correspondence with Jason Garber re amended/withdrawn proofs of claim.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/6/2012	SS	275.00	0.50	137.50	Billable
1578	Litigation & Motion Practice Telephone conference with client re trustee's objection to compensation requests and our opposition to trustee's motion to convert/dismiss.				
6/6/2012	SS	275.00	0.30	82.50	Billable
1579	Research Search SDNY Bankruptcy docket for plan and disclosure statement of Contest Promotions.				
6/6/2012	SS	275.00	0.60	165.00	Billable
1580	Research Review Trustee's motion to convert/dismiss and Debtor's reply in Contest Promotions case.				
6/6/2012	SS	275.00	0.10	27.50	Billable
1581	Research Correspondence with GMK re Contest Promotions case.				
6/6/2012	GMK	425.00	0.10	42.50	Billable
1582	Research Conference with S. Simon re: contest promotion chapter 11 case				
6/7/2012	SS	275.00	0.30	82.50	Billable
1583	Professional Retention Review Bryan Cave's comments to retention application and affirmation of disinterestedness.				
6/7/2012	SS	275.00	0.50	137.50	Billable
1584	Professional Retention Revisions to Bryan Cave retention application and affirmation of disinterestedness.				
6/7/2012	SS	275.00	0.30	82.50	Billable
1585	Professional Retention Correspondence with client re NBC compensation.				
6/7/2012	SS	275.00	0.20	55.00	Billable
1586	Professional Retention Correspondence with P. Arnold re retention application.				
6/7/2012	SS	275.00	0.40	110.00	Billable
1587	Professional Retention Correspondence with client re retention of consultant G. Schaffer.				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/7/2012	SS	275.00	0.20	55.00	Billable
1588	Professional Retention Telephone conference with C.Harris re Trustee's objection to compensation requests.				
6/7/2012	SS	275.00	0.20	55.00	Billable
1589	Professional Retention Correspondence with client re trustee's objection to compensation requests.				
6/7/2012	SS	275.00	0.80	220.00	Billable
1590	Litigation & Motion Practice Telephone conferences with client re opposition to Trustee's motion to convert/dismiss, Trustee's opposition to payment requests, and retention of additional professionals.				
6/7/2012	SS	275.00	0.10	27.50	Billable
1591	Cash Collateral Correspondence with client re Trustee and Bank's approval of June budget.				
6/7/2012	SS	275.00	0.10	27.50	Billable
1592	Professional Retention Correspondence with C.Harris re hearing for Trustee's objection to compensation requests.				
6/7/2012	SS	275.00	0.10	27.50	Billable
1593	Research Correspondence with client re outcome of Contest Promotions bankruptcy case.				
6/11/2012	SS	275.00	0.30	82.50	Billable
1594	Claims Objection Review stipulation resolving Covenant House objection to lease extension motion.				
6/11/2012	SS	275.00	0.20	55.00	Billable
1595	Claims Objection Telephone conference with A.Holzer re revisions to Covenant House stipulation.				
6/11/2012	SS	275.00	0.10	27.50	Billable
1596	Claims Objection Telephone conference with client re rent due Covenant House.				
6/11/2012	SS	275.00	0.20	55.00	Billable
1597	Claims Objection Telephone conversation with Covenant House counsel re stipulation withdrawing objection to lease extension motion.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/11/2012	SS	275.00	0.20	55.00	Billable
1598	Claims Objection Revisions to Covenant House past due rent schedule.				
6/11/2012	GMK	425.00	0.10	42.50	Billable
1599	Claims Objection Conference with S. Simon re: finalize agreement with Covenant House				
6/12/2012	SS	275.00	0.20	55.00	Billable
1600	Professional Retention Correspondence with counsel for MNB re hearing date for Whiteman firm.				
6/12/2012	SS	275.00	0.30	82.50	Billable
1601	Claims Objection Revised Covenant House stipulation.				
6/12/2012	SS	275.00	0.20	55.00	Billable
1602	Professional Retention Telephone conference and correspondence with Bryan Cave re retention application.				
6/12/2012	SS	275.00	0.10	27.50	Billable
1603	Claims Objection Correspondence with Covenant House counsel re stipulation withdrawing objection to lease extension motion.				
6/12/2012	SS	275.00	0.30	82.50	Billable
1604	Plan & Disclosure Correspondence with A.Holzer re NYC claims, in preparation for drafting debtor's plan of reorganization.				
6/12/2012	SS	275.00	0.30	82.50	Billable
1605	Litigation & Motion Practice Conference with GMK re revisions to opposition to UST's motion to convert/dismiss.				
6/12/2012	GMK	425.00	4.00	1,700.00	Billable
1606	Plan & Disclosure Continue on drafting plan and disclosure statement				
6/12/2012	GMK	425.00	1.00	425.00	Billable
1607	Litigation & Motion Practice Review, edit proposed opposition to UST's motion to convert or dismiss				
6/12/2012	GMK	425.00	0.50	212.50	Billable
1608	Litigation & Motion Practice Conference with S. Simon to go over/develop additional arguments to oppose UST motion				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/13/2012	SS 1609 Plan & Disclosure Review and analyze claims register and debtor's schedules, in preparation for drafting spreadsheet.	275.00	0.70	192.50	Billable
6/13/2012	SS 1610 Plan & Disclosure Draft three spreadsheets computing claims detailed in claims register, the debtor's schedules, and pared-down list of landlord claims	275.00	2.10	577.50	Billable
6/13/2012	SS 1611 Cash Collateral Correspondence with W.Davis re June cash collateral order.	275.00	0.10	27.50	Billable
6/13/2012	SS 1612 Case Administration Telephone conference with client re landlord claims, retention of former NYC counsel, and in-office conference.	275.00	0.70	192.50	Billable
6/13/2012	SS 1613 Research Research authority re absolute priority rule and reasonable new value provided by equity holders, in preparation for tomorrow's client meeting.	275.00	1.20	330.00	Billable
6/13/2012	GMK 1614 Research Conference with S. Simon to discuss research project on absolute priority rule and new value	425.00	0.30	127.50	Billable
6/13/2012	RDC 1615 Plan & Disclosure Reviewed correspondence and filings, discussions with A. Noe re: same	525.00	1.50	787.50	Billable
6/13/2012	RDC 1616 Research Attention to Mogul Media case developments, correspondence with A. Noe and N. Welikson re: same	525.00	1.00	525.00	Billable
6/14/2012	SS 1617 Plan & Disclosure Revisions to claims spreadsheet, in advance of client meeting.	275.00	0.40	110.00	Billable
6/14/2012	SS 1618 Plan & Disclosure Meeting with client, P.Arnold and G.Shaffer re resolving NYC claims, legalizing signs, and strategy for plan of reorganization.	275.00	2.70	742.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/14/2012	SS 1619 Case Administration Telephone conference with S.Jackson re Covenant House stipulation.	275.00	0.10	27.50	Billable
6/14/2012	SS 1620 Case Administration Conference with US Trustee re OCP Compensation Requests and opposition to motion to convert or dismiss.	275.00	0.30	82.50	Billable
6/14/2012	GMK 1621 Plan & Disclosure Work on plan and disclosure statement	425.00	6.00	2,550.00	Billable
6/14/2012	GMK 1622 Plan & Disclosure Research on absolute priority rule, new value for plan of reorganization	425.00	1.50	637.50	Billable
6/14/2012	GMK 1623 Cash Collateral Telephone conference with Wayne Davis re: status update	425.00	0.30	127.50	Billable
6/14/2012	GMK 1624 Plan & Disclosure Meeting with Phylis Arnold, client, Ariel Holzer to discuss plan strategy and current status of matters with City of New York	425.00	2.50	1,062.50	Billable
6/14/2012	GMK 1625 Plan & Disclosure Prepare for meeting with client and legal team	425.00	0.50	212.50	Billable
6/15/2012	SS 1626 Professional Retention Revisions to Bryan Cave retention application and attorney affirmation.	275.00	0.50	137.50	Billable
6/15/2012	SS 1627 Professional Retention Correspondence with P.Arnold at Bryan Cave re Retention Affirmation.	275.00	0.10	27.50	Billable
6/15/2012	SS 1628 Professional Retention Draft and ECF file May 2012 compensation requests for Holzer firm and Bartfield firm.	275.00	1.20	330.00	Billable
6/15/2012	SS 1629 Professional Retention Draft affirmation of service re compensation requests.	275.00	0.20	55.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/15/2012	SS 1630 Business Operation Correspondence with client re Covenant House ECB violations.	275.00	0.10	27.50	Billable
6/18/2012	SS 1631 Professional Retention Correspondence with GoldmanHarris firm re May compensation request.	275.00	0.20	55.00	Billable
6/18/2012	SS 1632 Professional Retention Draft and ECF file May 2012 compensation requests for GoldmanHarris and Cohen Hochman firms.	275.00	1.30	357.50	Billable
6/18/2012	SS 1633 Professional Retention Draft and ECF file AOS for all May 2012 compensation requests.	275.00	0.20	55.00	Billable
6/18/2012	SS 1634 Litigation & Motion Practice Revisions to MOL in opposition to UST's motion to convert or dismiss.	275.00	3.10	852.50	Billable
6/18/2012	SS 1635 Litigation & Motion Practice Research authority re reasonable likelihood of rehabilitation, including feasibility requirements and classifications of creditors, in preparation for revising opposition to Trustee's motion to convert/dismiss.	275.00	1.70	467.50	Billable
6/19/2012	SS 1636 Litigation & Motion Practice Revisions to opposition to UST's motion to convert/dismiss.	275.00	1.90	522.50	Billable
6/19/2012	SS 1637 Litigation & Motion Practice Correspondence with client re facts needed for opposing UST's motion to convert/dismiss.	275.00	0.20	55.00	Billable
6/19/2012	SS 1638 Claims Objection Correspondence with client re payments pursuant to Covenant House stipulation.	275.00	0.20	55.00	Billable
6/19/2012	SS 1639 Litigation & Motion Practice Telephone conference with client re Noe pre-and post-petition compensation, OCP payments, avoidance of preference transfers, etc.	275.00	1.00	275.00	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/19/2012	GMK 1640 Litigation & Motion Practice Continue review, edits to memorandum of law in opposition to UST motion for conversion or dismissal	425.00	3.00	1,275.00	Billable
6/20/2012	GMK 1641 Plan & Disclosure Continue working on preparation of plan and disclosure statement	425.00	6.00	2,550.00	Billable
6/21/2012	SS 1642 Litigation & Motion Practice Conference with GMK re objection to claims motion, claims scheduled and on claims register; and opposition to UST's motion.	275.00	0.60	165.00	Billable
6/21/2012	SS 1643 Plan & Disclosure Revise claims spreadsheet, in preparation for drafting disclosure statement.	275.00	0.40	110.00	Billable
6/21/2012	SS 1644 Claims Objection Correspondence with client and Covenant House counsel re Covenant House postpetition rent payment.	275.00	0.20	55.00	Billable
6/21/2012	SS 1645 Litigation & Motion Practice Draft Kushner Declaration in opposition to UST's motion to convert/dismiss.	275.00	1.60	440.00	Billable
6/21/2012	SS 1646 Litigation & Motion Practice Revisions to Memorandum of Law in opposition to UST's motion to convert/dismiss.	275.00	3.30	907.50	Billable
6/21/2012	GMK 1647 Claims Objection Conference with Scott Simon to reconcile claims	425.00	0.30	127.50	Billable
6/21/2012	GMK 1648 Plan & Disclosure Continue preparation of edits, drafting plan and disclosure statement	425.00	6.00	2,550.00	Billable
6/21/2012	GMK 1649 Litigation & Motion Practice Continue review, edits to omnibus opposition to UST motion to convert or dismiss	425.00	2.00	850.00	Billable
6/21/2012	RDC 1650 Case Administration Discussed status of motion and submissions with team.	525.00	0.50	262.50	Billable

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/22/2012	SS	275.00	2.30	632.50	Billable
1651	Litigation & Motion Practice Revisions to MOL in opposition to Trustee's motion to convert/dismiss.				
6/22/2012	SS	275.00	0.30	82.50	Billable
1652	Plan & Disclosure Draft summary of OCP compensation requests and UST's objection thereto, in preparation for drafting plan and disclosure statement.				
6/22/2012	SS	275.00	1.60	440.00	Billable
1653	Litigation & Motion Practice Revisions to GMK declaration in opposition to Trustee's motion to convert or dismiss.				
6/22/2012	SS	275.00	2.10	577.50	Billable
1654	Litigation & Motion Practice Draft Ari Noe affidavit in opposition to Trustee's motion to convert/dismiss.				
6/22/2012	SS	275.00	0.80	220.00	Billable
1655	Litigation & Motion Practice Finalize, prepare exhibits and ECF file opposition to trustee's motion to convert/dismiss.				
6/22/2012	SS	275.00	1.30	357.50	Billable
1656	Litigation & Motion Practice Draft and ECF file reply to trustee's opposition to Debtor's OCP compensation requests.				
6/22/2012	GMK	425.00	6.00	2,550.00	Billable
1657	Litigation & Motion Practice Finalize draft of plan - disclosure statement				
6/22/2012	GMK	425.00	0.20	85.00	Billable
1658	Litigation & Motion Practice Received and review limited objection to motion of UST by Metropolitan National Bank				
6/22/2012	GMK	425.00	0.40	170.00	Billable
1659	Litigation & Motion Practice Draft, edit and finalize Debtor's response to objection of payment of ordinary course professionals				
6/22/2012	GMK	425.00	4.00	1,700.00	Billable
1703	Litigation & Motion Practice Finalize memorandum of law, supporting declaration in support of opposition to UTS's motion to convert or dismiss				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/25/2012	SS 1660 Professional Retention Telephone conference with client re UST's objections to accountants' fee applications.	275.00	0.50	137.50	Billable
6/25/2012	SS 1661 Professional Retention Telephone conference with Roth accountants re UST's objection to retention application.	275.00	0.20	55.00	Billable
6/25/2012	SS 1662 Claims Objection Telephone conference and correspondence with client re Covenant House stipulation.	275.00	0.40	110.00	Billable
6/25/2012	GMK 1663 Case Administration File maintenance	425.00	0.50	212.50	Billable
6/25/2012	GMK 1664 Cash Collateral Letter to Wayne Davis re: letter of credit advance	425.00	0.20	85.00	Billable
6/26/2012	SS 1665 Litigation & Motion Practice Draft reply to UST's objections to retention applications of accountants and Whiteman firm;	275.00	1.30	357.50	Billable
6/26/2012	SS 1666 Claims Objection Correspondence with client re Covenant House dispute.	275.00	0.20	55.00	Billable
6/26/2012	SS 1667 Professional Retention Correspondence with accountants re affidavits relinquishing prepetition debt.	275.00	0.20	55.00	Billable
6/26/2012	SS 1668 Litigation & Motion Practice Draft reply to UST's objection to fee application for Hochman firm.	275.00	1.00	275.00	Billable
6/26/2012	SS 1669 Professional Retention Draft accountant affidavits for reply to UST objection to accountant retention.	275.00	0.70	192.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/26/2012	GMK	425.00	0.20	85.00	Billable
1670	Litigation & Motion Practice Conference with S. Simon to prepare reply to UST objection to retentions/fees				
6/26/2012	GMK	425.00	0.20	85.00	Billable
1671	Cash Collateral Telephone conference with Wayne Davis re: posting security				
6/27/2012	SS	275.00	0.20	55.00	Billable
1672	Claims Objection Further correspondence with client re Covenant House issues.				
6/27/2012	SS	275.00	0.10	27.50	Billable
1673	Professional Retention Further correspondence with K.Bell re affidavit in reply.				
6/27/2012	SS	275.00	0.20	55.00	Billable
1674	Litigation & Motion Practice Revisions to declaration in reply to objections to professionals' retention.				
6/27/2012	GMK	425.00	1.00	425.00	Billable
1675	Litigation & Motion Practice Received and reviewed City's response to motion by UST to convert or dismiss				
6/28/2012	SS	275.00	0.80	220.00	Billable
1676	Litigation & Motion Practice Review and analyze NYC's statement and Fortier declaration in support of UST's motion to convert/dismiss.				
6/28/2012	SS	275.00	0.50	137.50	Billable
1677	Litigation & Motion Practice Conference with GMK re city's statement in support of UST's motion to convert/dismiss.				
6/28/2012	SS	275.00	0.20	55.00	Billable
1678	Litigation & Motion Practice Telephone conference with client re NYC's statement in support of UST's motion to convert/dismiss.				
6/28/2012	SS	275.00	0.30	82.50	Billable
1679	Research Research EDNY local rules re timing of submissions in support of other party's motions.				

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/28/2012	SS	275.00	5.20	1,430.00	Billable
1680	Litigation & Motion Practice Draft response to NYC's statement in support of UST's motion to convert/dismiss.				
6/28/2012	SS	275.00	1.10	302.50	Billable
1681	Research Research cases cited in NYC's statement in support of UST's motion to convert/dismiss.				
6/28/2012	SS	275.00	0.90	247.50	Billable
1682	Litigation & Motion Practice Draft P.Arnold declaration in response to NYC's statement.				
6/28/2012	SS	275.00	0.30	82.50	Billable
1683	Litigation & Motion Practice Telephone conference and correspondence with P.Arnold re declaration in support.				
6/28/2012	SS	275.00	0.60	165.00	Billable
1684	Litigation & Motion Practice Conference call with client, GMK and RDC re strategy for responding to NYC's statement.				
6/28/2012	SS	275.00	0.10	27.50	Billable
1685	Professional Retention Telephone conference with GMK and K.Bell re affidavit in connection with retention affidavit.				
6/28/2012	SS	275.00	0.10	27.50	Billable
1686	Case Administration ECF file response to NYC's statement.				
6/28/2012	SS	275.00	0.30	82.50	Billable
1687	Case Administration Draft and ECF file certificates of service for response to NYC's statement, reply to compensation requests, and reply to retention applications.				
6/28/2012	SS	275.00	0.10	27.50	Billable
1688	Case Administration ECF file reply to WOH and accountants' retention applications.				
6/28/2012	SS	275.00	0.10	27.50	Billable
1689	Case Administration ECF file reply to compensation requests.				

OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
6/28/2012	GMK 1690 Litigation & Motion Practice Work on preparing response to City's papers re: UST motion to dismiss	425.00	1.50	637.50	Billable
6/28/2012	GMK 1691 Litigation & Motion Practice Telephone conference with OTR team to develop strategy re: City's support of motion to convert or dismiss	425.00	0.50	212.50	Billable
6/28/2012	GMK 1692 Litigation & Motion Practice Review, finalize response to UST's objection to payment of OCP's	425.00	0.20	85.00	Billable
6/28/2012	GMK 1693 Litigation & Motion Practice Continue work on preparation, edits to reply to City's statement in support of UST motion to convert or dismiss	425.00	4.00	1,700.00	Billable
6/28/2012	GMK 1694 Court Hearings Prepare for court hearing on miscellaneous motions, fee issues	425.00	1.50	637.50	Billable
6/29/2012	SS 1695 Court Hearings Attendance at hearing on UST's motion to dismiss or convert.	275.00	8.90	2,447.50	Billable
6/29/2012	SS 1696 Professional Retention Correspondence with C.Harris re resolution of compensation request.	275.00	0.20	55.00	Billable
6/29/2012	SS 1697 Case Administration Correspondence with RDC re hearing outcome.	275.00	0.10	27.50	Billable
6/29/2012	GMK 1698 Court Hearings Prepare for hearing on UST's motion to convert or dismiss and other calendar matters	425.00	1.50	637.50	Billable
6/29/2012	GMK 1699 Court Hearings Attendance at Court hearing on UST's motion to convert or dismiss	425.00	8.00	3,400.00	Billable
6/29/2012	RDC 1700 Court Hearings Prepared for and participated in telcon regarding strategy for upcoming hearing and motion.	525.00	1.00	525.00	Billable

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Goetz Fitzpatrick, LLP
Pre-bill Worksheet

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

		Amount	Total
TOTAL	Billable Fees	561.90	\$203,142.50
Total of billable expense slips			\$0.00

Calculation of Fees and Costs

	Amount	Total
Fees Bill Arrangement: Slips By billing value on each slip.		
Total of billable time slips	\$203,142.50	
Total of Fees (Time Charges)		\$203,142.50
Total of Costs (Expense Charges)		\$0.00
Total new charges		\$203,142.50
New Balance Current	\$203,142.50	
Total New Balance		\$203,142.50